

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/10/2011		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer ITC Co	orporation Limited (the	e "Company")	
Date Submitted 1 Nove	ember 2011		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 372 Descr	ription:	Ordin	ary
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000
Increase/(decrease)			
Balance at close of the month	102,800,000,000	0.01	1,028,000,000
(2) Stock code : Descr	ription :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	intion .		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
3. Other Classes of Shares  Stock code: Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	777,028,676	-		
Increase/ (decrease) during the month	<u> </u>	-		
Balance at close of the month	777,028,676	-	<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
( 19/08/2011 )						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
(Note 1)			=			
(Note 1)						
3						
( / / )						
shares						
( <i>Note 1</i> )						
			Total A. (Or	dinary shares)	0	
			(Prefe	erence shares)		
				(Other class)		
Total funds raised dur	ring the month	from exercise of	of			
options (HK\$)				0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)	-	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. 5% Convertible Notes due 2013 issued on 02/11/2009 HK\$ 143,000,000 0 143,000,000 0 476,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary share HK\$ 0.30 per ordinary share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State   Issue and allotment   date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable (Note I)  1. Rights issue At price: State currency		Type of Jesus					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
At price: currency    Class of shares issuable (Note 1)							-	
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  EGM approval date: (/ / / )	1.	Rights issue			( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra								
Class of shares issuable   Class of shares iss								
Class of shares issuable ———  (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  (Insue and allotment date: (// / )	2.	Open offer	At price : State currency		( / /	)		
State   Issue and allotment   ( / / )					( / /	)		
State   Issue and allotment   ( / / )								
Class of shares issuable   Class of shares iss								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)								-
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new

No. of new

			shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue				month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	date: (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:(dd/mm/yyyy)	( / / )		
	Total E. (Ord	linary shares)	0	
	(Prefe	rence shares)	_	
		(Other class)		
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E)	): (	1)	-
		(	2)	-
Total increase / (decrease) in preference shares dur	ing the month (i.e. Total of A to	E):		-
Total increase / (decrease) in other classes of share	s during the month (i.e. Total of	A to E):		-
(These figures should be the same as the relevant fi	gures under II above ("Moveme	ents in Issued	Share Capital	!").)

Remarks (if any):
Submitted by: Lai Kwok Hung, Alex
Title: Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.