

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/07/2012		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer ITC Corporation Limited (the "Company")			
Date Submitted 1 Augu	st 2012		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 372 Descri	iption:	Ordin	ary
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	102,800,000,000	0.01	1,028,000,000
(2) Stock code : Descri	iption:	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	intion .		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
3. Other Classes of Shares  Stock code: Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	777,028,676			
Increase/ (decrease) during the month	6,666,666	-		
Balance at close of the month	783,695,342	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
( 19/08/2011 )						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
(Ivoie 1)						
(37 , 1)						
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	0	
			(Pref	erence shares)		
				(Other class)	-	
Total funds raised dur	ing the month	from exercise o	of	. ,		
options (HK\$)	6		· <del>-</del>	0		
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)	-	- - -

Convertibles (i.e. Convertible in Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes due	_					
2013 issued on 02/11/2009	HK\$	143,000,000	2,000,000	141,000,000	0	470,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	ordinary s					
	HK\$ 0.30 per ord	linary share				
EGM approval date						
(if applicable)	(22 / 12 / 2	1000				
(dd/mm/yyyy))	(22/10/2	2009)				
2	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
3	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4	, ,	/				
··	_					
Stock code (if listed)	_		_			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordin	nary shares)	6,666,666	
			,	ence shares)	-	_
				Other class)	_	_
			`			_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
J		
shares (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares)	-	<del>-</del>
(Other class)	-	• _
		-

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State   Issue and allotment   date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable (Note I)  1. Rights issue At price: State currency		Type of Jesus					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
At price: currency    Class of shares issuable (Note 1)							-	
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  EGM approval date: (/ / / )	1.	Rights issue			( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra								
Class of shares issuable   Class of shares iss								
Class of shares issuable ———  (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  (Insue and allotment date: (// / )	2.	Open offer	At price : State currency		( / /	)		
State   Issue and allotment   ( / / )					( / /	)		
State   Issue and allotment   ( / / )								
Class of shares issuable   Class of shares iss								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)								-
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

(2)

No. of new

No. of new

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:(dd/mm/yyyy)	( / /	)		
			Total E. (Or	rdinary sh	ares)	0	
			(Pref			_	
				(Other c	ciass)		•
To	otal increase / (decr	ease) in ordinary shares o	during the month (i.e. Total of A to I	E):	(	1) 6,6	66,666

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Lai Kwok Hung, Alex
Title: Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.