

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/05/2013			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer ITC Co	orporation Limited (the	e "Company")		
Date Submitted 3 June	2013			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code: 372 Descr	ription:	Ordin	ary	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000	
Increase/(decrease)				
Balance at close of the month	102,800,000,000	0.01	1,028,000,000	
(2) Stock code : Descr	ription :	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	intion .		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
3. Other Classes of Shares  Stock code: Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	927,600,100	-				
Increase/ (decrease) during the month		_				
Balance at close of the month	927,600,100	-				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued issued pursuant thereto including EGM during the month approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on ( 19/08/2011 ) 0 0 0 ordinary shares 0 (Note 1) shares (*Note 1*) (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefe	inary shares) rence shares) (Other class)	-	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued pursuant during the Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. 5% Convertible Notes due 2013 issued on 02/11/2009 HK\$ 99,000,000 0 99,000,000 0 330,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary share HK\$ 0.30 per ordinary share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) -(Other class) -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
J		
shares (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares)	-	<del>-</del>
(Other class)	-	• _
		-

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State   Issue and allotment   date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable (Note I)  1. Rights issue At price: State currency		Type of Jesus					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
At price: currency    Class of shares issuable (Note 1)							-	
Class of shares issuable (Note 1)  2. Open offer  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (note 1)  Class of shares issuable (Note 1)  EGM approval date: (/ / / )	1.	Rights issue			( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (\( \lambda \rangle \rm \ra								
Class of shares issuable   Class of shares iss								
Class of shares issuable ———  (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  (Insue and allotment date: (// / )	2.	Open offer	At price : State currency		( / /	)		
State   Issue and allotment   ( / / )					( / /	)		
State   Issue and allotment   ( / / )								
Class of shares issuable   Class of shares iss								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)								-
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					-	
		(Pref	erence sh Other o	ares)	-	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1	.)	-
				(2	2)	-
T	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	):			-
	otal increase / (decrease) in other classes of shares dur	_				-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: Kam Suet Fan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notar

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.