

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2013		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer ITC Co	orporation Limited (the	e "Company")	
Date Submitted 1 Augu	st 2013		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 372 Descri	iption :	Ordin	ary
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000
Increase/(decrease)			
Balance at close of the month	102,800,000,000	0.01	1,028,000,000
(2) Stock code : Descri	iption:	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	intion .		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
3. Other Classes of Shares Stock code: Descr Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	927,600,100	-	<u> </u>	<u>-</u>		
Increase/ (decrease) during the month	143,333,331	-	<u> </u>	<u> </u>		
Balance at close of the month	1,070,933,431					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme						
adopted on						
(19/08/2011)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
(Ivote I)						
(Note 1)		 				
(Note 1)						
2						
3						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)		
			(Pref	erence shares)	<u>-</u> -	
				(Other class)	-	
Total funds raised dur	ring the month	from exercise o	of			
options (HK\$)	g the month		· <u>•</u>	_		
opaono (may)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefe	inary shares) rence shares) (Other class)	-	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of amount at close amount of preceding month outstanding outstanding the month outstanding the close of the pursuant thereto Class and description outstanding month outstanding the month outstanding the month outstanding the close of the month outstanding the month outstanding the close of the month outstanding the outstan	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 186,666,666
1. 5% Convertible Notes due 2013 issued on 02/11/2009 HK\$ 99,000,000 43,000,000 56,000,000 143,333,331 Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary share EGM approval date (if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date EGM approval date	
2013 issued on 02/11/2009 HK\$ 99,000,000 43,000,000 56,000,000 143,333,331	186,666,666
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	100,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
issuable (Note 1) ordinary share Subscription price HK\$ 0.30 per ordinary share EGM approval date (if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
EGM approval date (if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
(if applicable) (dd/mm/yyyy)) (22 / 10 / 2009) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
(dd/mm/yyyy)) (22 / 10 / 2009) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	
Class of shares issuable (Note 1) Subscription price EGM approval date	
Class of shares issuable (Note 1) Subscription price EGM approval date	
issuable (Note 1) Subscription price EGM approval date	
Subscription price EGM approval date	
EGM approval date	
1 10 40 00 40 PT	
(dd/mm/yyyy))	
3	
<u> </u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
(dd/iliii/yyyy)	
	
Stock and (if listed)	-
Stock code (if listed)	
Class of shares	
issuable (Note 1) Subscription price	
Subscription price EGM approval date	
(if applicable)	
(if applicable) (dd/mm/yyyy)	
Total C. (Ordinary shares) 143,333,331	
	_
(Preference shares)	_
(Other class)	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
J		
shares (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares)	-	-
(Other class)	-	• _
		-

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy)	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable (Note I) 1. Rights issue At price: State currency		Type of Jesus					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
At price: currency Class of shares issuable (Note 1)							-	
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (note 1) Class of shares issuable (Note 1) EGM approval date: (/ / /)	1.	Rights issue			(/ /)		
Class of shares issuable (\(\lambda \rangle \rm \ra				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (\(\lambda \rangle \rm \ra								
Class of shares issuable Class of shares iss								
Class of shares issuable ——— (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (Insue and allotment date: (// /)	2.	Open offer	At price : State currency		(/ /)		
State Issue and allotment (/ /)					(/ /)		
State Issue and allotment (/ /)								
Class of shares issuable Class of shares iss								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								-
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

No. of new

No. of new

	Type of Issue				issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Or	dinary share	s) -	
			(Prefe	erence share (Other class	s)	- - -
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E	E):	(1) 143,	333,331
					(2)	-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Kam Suet Fan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notar

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.