

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2014					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer ITC Co	orporation Limited (the	e "Company")			
Date Submitted 3 Octob	ber 2014				
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : 372 Descr	iption:	Ordin	ary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000		
Increase/(decrease)					
Balance at close of the month	102,800,000,000	0.01	1,028,000,000		
(2) Stock code : Descr	iption :	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code: - Descr	iption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,270,229,989	-				
Increase/ (decrease) during the month		-				
Balance at close of the month	1,270,229,989	-				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme issuer which may be of issuer issued during the month issued pursuant thereto including EGM approval date as at close of the month pursuant thereto Movement during the month

(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(19/08/2011)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						

Total A. (Ordinary shares) (Ordinary shares) - (Preference shares) -

(Other class) _____

Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	f durir	cised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B. (1	Prefere	nary shares) nce shares) Other class)	-	

Class and descri			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		_					
Stock code Class of sh issuable (A Subscription EGM appropriate (if application) (dd/mm/yy	Note 1) on price oval date ble)						
2	<u></u>	(/ /					
Stock code Class of sh issuable (A Subscription EGM appr (if applicat (dd/mm/yy) 3	nares Note 1) on price oval date ble)	(/ /)				
Stock code Class of sh issuable (A Subscriptic EGM appr (if applical (dd/mm/yy) 4.	nares Note 1) on price oval date ble)	(/ /)				
Class of sh issuable (A Subscription EGM appropries	Note 1) on price oval date ble)						
(dd/mm/yy	<u> </u>	(/ /		Total C. (Ordin (Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
Shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	_	•
(Other class)	_	•
	l	

Ot	her Movements i	n Issued Share Cap	oital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price: Sta	te rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price : Sta	te rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price : Sta	te rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		G	(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Or	dinary	shares)		
		(Pref	erence s (Other			-
			(Other	Class)		-
T	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E):	(1)	-
				(2)	-
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			-
	otal increase / (decrease) in other classes of shares du					-
(7	These figures should be the same as the relevant figur	res under II above ("Movem	ients in	Issuea	Share Capital	<i>l").)</i>

Remarks (if any):		
Submitted by:	Kam Suet Fan	<u> </u>
Title:	Company Secretary	
	Secretary or other duly authorised officer)	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.