

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	ITC Cor 2 Februa	rporation Limited (the ary 2015	e "Company")		
I. Movements in Authorised	Share Capit	tal			
1. Ordinary Shares					
(1) Stock code : <u>372</u>	Descrip	otion:	Ordin	ary	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	month	102,800,000,000	0.01	1,028,000,000	
Increase/(decrease)					
Balance at close of the month	1	102,800,000,000	0.01	1,028,000,000	
(2) Stock code :	Descrip	otion :	-		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	; month				
Increase/(decrease)					
Balance at close of the month	1				

31/01/2015

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
	intion .		
	iption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	•
3. Other Classes of Shares Stock code: Descr Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

No. of new shares

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	1 267 070 507			
preceding month	1,367,079,597	-		
Increase/ (decrease) during the month	66,691,477	_	-	-
Balance at close of the	1 422 771 074			
month	1,433,771,074	-		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

Particulars of share

(*Note 1*)

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer which may be of issuer issued including EGM issued pursuant thereto during the month approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (19/08/2011) 0 0 0 ordinary shares 0 (*Note 1*) shares (*Note 1*) (Note 1) shares

Total A. (Ordinary shares)

(Preference shares) -

(Other class) -

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	e of during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefe	inary shares) rence shares) (Other class)	-	- - -

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
3						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/				
				nary shares) ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		<u> </u>
3		
J		
shares (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares)	-	-
(Other class)	-	• _
		-

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy)	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable (Note I) 1. Rights issue At price: State currency		Type of Jesus					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						
At price: currency Class of shares issuable (Note 1)							-	
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (note 1) Class of shares issuable (Note 1) EGM approval date: (/ / /)	1.	Rights issue			(/ /)		
Class of shares issuable (\(\lambda \rangle \rm \ra				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (\(\lambda \rangle \rm \ra								
Class of shares issuable Class of shares iss								
Class of shares issuable ——— (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (Insue and allotment date: (// /)	2.	Open offer	At price : State currency		(/ /)		
State Issue and allotment (/ /)					(/ /)		
State Issue and allotment (/ /)								
Class of shares issuable Class of shares iss								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								-
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issuers

Type of Issue Class of shares issuable Ordinary (Note 1) 5. Scrip dividend At price: State currency HK\$0.6238 Issue and allotment date: (dd/mm/yyyy) AGM approval date: (N/A) (dd/mm/yyyy)	No. of new shares of	No. of new shares of
Class of shares issuable Ordinary (Note 1) 5. Scrip dividend At price: State currency HK\$0.6238 State currency HK\$0.6238 Issue and allotment date: (dd/mm/yyyy)	ssuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency HK\$0.6238 Issue and allotment date: (dd/mm/yyyy) AGM approval date: (N/A) Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares repurchased (Note 1) Cancellation date: (///) (dd/mm/yyyy) Class of shares redeemed (Note 1)		
Scrip dividend At price: currency HK\$0.6238 date: (dd/mm/yyyy) AGM approval date: (N/A) (dd/mm/yyyy) 666 Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ / /) (dd/mm/yyyy) Class of shares redeemed (Note 1)		
Class of shares ————————————————————————————————————		
Class of shares repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares redeemed (Note 1)	56,691,477	-
repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of Shares ——— redeemed (Note 1)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) — Class of shares ——— redeemed (Note 1)		
Class of shares redeemed (Note 1)		
redeemed (Note 1)		
redeemed (Note 1)		
7. Redemption of Redemption date: (/ /)		
shares (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable(Note 1)		
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		

No. of new

No. of new

66,691,477

(1)(2)

	Type of Issue				issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	rdinary shares	s)	
				ference shares	<u> </u>	<u>-</u>
				(Other class	s)	-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: Kam Suet Fan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notar

- *Notes*:
- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.