

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC Corporation Limited (the "Company")
Date Submitted	1 April 2015

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>372</u> Descri	ption :	Ordinary			
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)		
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000		
Increase/(decrease)					
Balance at close of the month	102,800,000,000	0.01	1,028,000,000		
(2) Stock code :Descri	ption :	-			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

#### 3. Other Classes of Shares

Stock code :Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (*HK*\$) : 1,028,000,000 (Ordinary)

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,433,771,074				
Increase/ (decrease) during the month					
Balance at close of the month	1,433,771,074				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			&			
class of shares		<b>T</b> · 1	0 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(19/08/2011)	_	_	_	_		_
ordinary shares	0	0	0	0	0	0
(Note 1)						
2 ( / / ) shares (Note 1) (Note 1)						
(Note 1)						
3 ( / / ) shares						
(Note 1)						
			Total A. (Or	dinary shares)		
			(Pref	erence shares)	-	
				(Other class)	-	
Total funds raised dur options (HK\$)	ring the month	1 from exercise of	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / /	)				
2						
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / /	)	 - -			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	( / /	)	- - -			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Tota	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)	01 111011 2 0 010		<b>a</b> 100 <b>ac</b> 10
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				

	EGM approval date (if applicable) (dd/mm/yyyy))	( ] ]	)			
3.	-	( / /	)			
		-				
	Stock code (if listed)					
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)		``			
	(dd/mm/yyyy)	( / /	)			
4.	-					
	Stock code (if listed)	·				
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)	( / /	)			
				Total C. (Ordinary shares)		
				(Preference shares)	-	
				(Other class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	4	
( / / _ )		
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	for Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Ţ	AGM approval date: (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
	Shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

9. Capital reorganisation Class of shares issuable (///)   Issue and allotment date : (dd/mm/yyyy)   EGM approval date:		
reorganisation date : (dd/mm/yyyy)		
FGM approval date: ( / / )		
(dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
10. Other (Please specify)At price : State currencyIssue and allotment date : (dd/mm/yyyy)( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy)		_
Total E. (Ordinary shares)	-	
(Preference shares)		-
(Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Kam Suet Fan	-
Title: (Director	Company Secretary r, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. *If there is insufficient space, please append the prescribed continuation sheet.*