

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC Corporation Limited (the "Company")
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>372</u> Descri	iption :	tion : Ordinary			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	102,800,000,000	0.01	1,028,000,000		
Increase/(decrease)					
Balance at close of the month	102,800,000,000	0.01	1,028,000,000		
(2) Stock code :Descri	iption :	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (*HK*\$) : 1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	1 (27.000.421				
preceding month	1,627,069,421	-			
Increase/ (decrease) during the month	40,585,372	-			
Balance at close of the month	1,667,654,793	-			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares			a 11 1	× ,		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(19/08/2011)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2						
shares						
(Note 1)						
(Noie 1)						
$(N_{1}, i = 1)$			·			
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	rdinary shares)		
			(Pref	ference shares)	-	
				(Other class)	-	
Total funds raised du	ring the month	n from exercise (of			
options (HK\$)			/1	-		
•F (+)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	 - -			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy))				
		Tota	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)	01 111011 2 0 010		a 100 ac 10
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				

	EGM approval date (if applicable) (dd/mm/yyyy))	(]])			
3.	-	(/ /)			
		-				
	Stock code (if listed)					
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)		``			
	(dd/mm/yyyy)	(/ /)			
4.	-					
	Stock code (if listed)	·				
	Class of shares					
	issuable (Note 1)					
	Subscription price					
	EGM approval date					
	(if applicable)					
	(dd/mm/yyyy)	(/ /)			
				Total C. (Ordinary shares)		
				(Preference shares)	-	
				(Other class)	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
	4	
(/ / _)		
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capita	1				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable $(N + L)$				
1.	Rights issue	At price : State curren	cy	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State curren	су	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State curren	су	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			Class of shares issuable (Note 1)	For Main E		d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	<u>HK\$0.6428</u>	Issue and allotment date : (dd/mm/yyyy)	(27/01/20 (N/A	16))	40,585,372	
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
8.	Consideration issue	At price : State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	U		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify)	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /			
	(riease specify)	- currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Total E. (Ordi (Prefer	inary shar rence shar (Other cla	res)_ res)_ uss)_	- - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,585,372		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Kam Suet Fan	-
Title: (Director	Company Secretary r, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*