日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC Corporation Limited (the "Company")
Date Submitted	1 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>372</u> Descrip	otion :	Ordinary				
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding month	102,800,000,000	HK\$0.01	HK\$1,028,000,000			
Increase/(decrease)						
Balance at close of the month	102,800,000,000	<u>HK\$0.01</u>	HK\$1,028,000,000			
(2) Stock code :Descrip	otion :	-				
	No. of ordinary shares					
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descri	ption :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Des	cription :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): ______HK\$1,028,000,000 (Ordinary)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,667,654,793					
Increase/ (decrease) during the month						
Balance at close of the month	1,667,654,793					

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date			5		_	the month
(dd/mm/yyyy) and						
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(19/08/2011)						
Ordinary	0	0	0	0	0	0
shares	0	0	0	0	0	0
(Note 1)						
2						
shares						
(Note 1)						
3						
<u> </u>						
·						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preferenc		-	
			(Ot	her class)	-	
Total funds raised o	luring the mo	nth from exerc	ise			
of options (State cu	rrency)			-		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2	(, ,	/				
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3						
(/ /)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)			_			
			- -			
EGM approval date (if applicable)						
	(/ /)				
4						
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Cube estintion price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/yyyy)]]	-			
		Total E	B. (Ordina	ary shares)	-	-
			(Preteren) ()	ce shares) ther class)	-	-
			(0			-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u> -						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubeerintien price						
(if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordina	ary shares)	-	
			Total C. (Ordina (Preferen (O	ce shares)	-	-
			(O	ther class)	-	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	-	
		·
2	-	
	-	
3		
····		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

Ot	ner Movements	in Issued Sha	are Capital							No of now
	- <i>.</i> .								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								lileielo	monun
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State		(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other class	s) <u>-</u> s) <u>-</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1) -
(2	2) -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks (if any):	
Submitted by:	Kam Suet Fan
Title: (Director, Sec	Company Secretary cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.