

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                |                     | 30/04/2017              |                                  |   |
|-------------------------------|---------------------|-------------------------|----------------------------------|---|
| To : Hong Kong Exchanges      | and Clea            | ring Limited            |                                  |   |
| Name of Issuer Date Submitted | ITC Cor<br>02/05/20 | poration Limited<br>017 |                                  |   |
| I. Movements in Authorised    | Share Ca            | apital                  |                                  |   |
| 1. Ordinary Shares            |                     |                         |                                  |   |
| (1) Stock code : <u>372</u>   | _Descrip            | otion:                  | Ordinary                         | Shares  |
|                               |                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding | g month             | 102,800,000,000         | HK\$0.01                         | HK\$1,028,000,000                               |
| Increase/(decrease)           |                     | Nil                     |                                  | Nil   |
| Balance at close of the mon   | th                  | 102,800,000,000         | HK\$0.01                         | HK\$1,028,000,000                               |
| (2) Stock code : N/A          | _Descrip            | otion :                 |                                  |   |
|                               |                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Dalance at alone of precedin  | a month             |                         |                                  |   |
| Balance at close of precedir  | .9                  |                         |                                  |   |
| Increase/(decrease)           | .g                  |                         |                                  |   |

| 2. Preference Shares                     |                   |                                |                  |   |
|--|-------------------|--------------------------------|------------------|---|
| Stock code : N                           | N/A Descript      | ion :                          |                  |   |
|  |                   | No. of preference shares       | (State           | Authorised share capital (State currency)       |
| Balance at close of pre                  | eceding month_    |                                |                  |   |
| Increase/(decrease)                      | _                 |                                |                  |   |
| Balance at close of the                  | e month _         |                                |                  |   |
| 3. Other Classes of Sh                   | nares             |                                |                  |   |
| Stock code : N                           | N/A Descript      | ion :                          |                  |   |
|  |                   | No. of other classes of shares | (State           | Authorised share<br>capital<br>(State currency) |
| Balance at close of pre                  | eceding month_    |                                |                  |   |
| Increase/(decrease)                      | _                 |                                |                  |   |
|  |                   |                                |                  |   |
| Balance at close of the                  | e month           |                                |                  |   |
| Total authorised share (State currency): | capital at the er | nd of the month                |                  | ,028,000,000<br>Ordinary)                       |
| II. Movements in Issue                   | ed Share Capital  | I                              |                  |   |
|  | No. of ordin      | -                              | No of preference |   |
|  | (1)               | (2)                            | shares           | classes of shares                               |
| Balance at close of preceding month      | 1,688,282,827     | N/A                            | N/A              | N/A   |
| Increase/ (decrease)<br>during the month | Nil               | N/A                            | N/A              | N/A   |
| Balance at close of the month            | 1,688,282,827     | N/A                            | N/A              | N/A   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (19/08/2011) Ordinary 0 0 0 0 0 0 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise N/A of options (State currency)

| Warrants to Issue Shares of the   | e Issuer which                  | are to be List                                    | ed                                    |   |   |   |
|---|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency<br>of nominal<br>value | Nominal valu<br>at close of<br>preceding<br>month | e<br>Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                 |   |                                       |   |   |   |
|   |                                 |   |                                       |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                                 |   |                                       |   |   |   |
| Subscription price  |                                 |   |                                       |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A                               | ( / /                           | )   |                                       |   |   |   |
|   |                                 |   |                                       |   |   |   |
|   |                                 |   |                                       |   |   | _   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |   |                                       |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A                               | ( / /                           | )   | _                                     |   |   |   |
|   |                                 |   |                                       |   |   |   |
| <u> </u>  |                                 |   |                                       |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      |                                 | )   |                                       |   |   |   |
| -   |                                 |   |                                       |   |   |   |
|   |                                 |   |                                       |   |   |   |
| ( / / ) Stock code (if listed) Class of shares                                      |                                 |   |                                       |   |   |   |
|   |                                 |   |                                       |   |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /                           | )   | _                                     |   |   |   |
|   |                                 | Tota  | ID (Ordina                            | ary charac)                               | N/A   |   |
|   |                                 | Tota  | (Preferen                             | ary shares)<br>ce shares)<br>other class) | N/A<br>N/A<br>N/A   | -<br>-  |

| Class and description                     | Currency o<br>amount<br>outstanding | Amoun<br>of close<br>preced                   | of Converted<br>ing during the | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------------------------|---|--------------------------------|------------------------------|---|---|
| 1. N/A                                    |                                     |   |                                |                              |   |   |
|   | <u></u>                             |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
| Stock code (if listed)<br>Class of shares |                                     |   |                                |                              |   |   |
| issuable (Note 1)                         |                                     |   |                                |                              |   |   |
| Subscription price                        |                                     |   |                                |                              |   |   |
| EGM approval date                         |                                     |   |                                |                              |   |   |
| (if applicable)                           | (                                   | ,   |                                |                              |   |   |
| (dd/mm/yyyy))<br>2. N/A                   | ( / /                               | )   |                                |                              |   |   |
| 2. N/A                                    | <u>—</u>                            |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
|   | <u>—</u>                            |   |                                |                              |   |   |
| Stock code (if listed)                    | _                                   |   |                                |                              |   | _   |
| Class of shares                           |                                     |   |                                |                              |   |   |
| issuable (Note 1)                         |                                     |   |                                |                              |   |   |
| Subscription price<br>EGM approval date   |                                     |   |                                |                              |   |   |
| (if applicable)                           |                                     |   |                                |                              |   |   |
| (dd/mm/yyyy)                              | ( / /                               | )   |                                |                              |   |   |
| 3. N/A                                    | <u>—</u>                            |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
|   | <u>—</u>                            |   |                                |                              |   |   |
| Stock code (if listed)                    |                                     |   | <del></del>                    |                              |   | -   |
| Class of shares                           |                                     |   |                                |                              |   |   |
| issuable (Note 1)                         |                                     |   |                                |                              |   |   |
| Subscription price                        |                                     |   |                                |                              |   |   |
| EGM approval date (if applicable)         |                                     |   |                                |                              |   |   |
|   | ( / /                               | )   |                                |                              |   |   |
| 4. N/A                                    | ,                                   | <u>,                                     </u> |                                |                              |   |   |
|   | <u></u>                             |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
|   |                                     |   |                                |                              |   |   |
| Stock code (if listed)                    |                                     |   |                                |                              |   |   |
| Class of shares issuable (Note 1)         |                                     |   |                                |                              |   |   |
| Subscription price                        |                                     |   |                                |                              |   |   |
| EGM approval date                         |                                     |   |                                |                              |   |   |
| (if applicable)                           | , , ,                               | `   |                                |                              |   |   |
| (dd/mm/yyyy)                              | ( / /                               | )   | Total C (Ordina                | ary oboros)                  | N/A   |   |
|   |                                     |   | Total C. (Ordina               | ice shares)                  | N/A   | _   |
|   |                                     |   |                                | other class)                 | N/A   | =   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  of issuer issued dissuer which may during the month pursuant thereto thereto as at closs the month of issuer which may during the month issued pursuant thereto thereto as at closs the month of issuer which may during the month issuer which may during the month of issuer issued during the month issued pursuant thereto thereto as at closs the month of issuer issued during the month pursuant thereto the month of issuer issued during the month of issuer which may during the month pursuant thereto as at closs the month of issuer which may during the month of issuer issued during the month of issuer issued during the month of issuer which may d |  |
|--|--|
| 1. <u>N/A</u> Nil  |  |
|  |  |
|  |  |
| charge (Note 1)  |  |
| shares (Note 1)  |  |
| 2. N/A   |  |
| Z. N/A   |  |
|  |  |
| ( / / )  |  |
| shares (Note 1)  |  |
|  |  |
| 3. <u>N/A</u>  |  |
|  |  |
|  |  |
| shares (Note 1)  |  |
| Sildles (NOIE 1)   |  |
| Total D. (Ordinary shares) N/A   |  |
| (Preference shares) N/A  |  |
| (Other class) N/A  |  |
| (Suiter stade)   |  |

| Ot | her Movements | in Issued Sha | are Capital    |   |       |          |  |   |
|----|---------------|---------------|----------------|---|-------|----------|--|---|
|    | Type of Issue |               |                |   |       |          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | 71            |               |                | Olace of shares                         |       |          |  |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |          |  |   |
| 1. | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )        |  |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )        | N/A  | N/A   |
|    |               |               |                |   |       |          | 10//   | 19/74   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |          |  |   |
| 2. | Open offer    | At price :    | State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )        |  |   |
|    |               |               | durionay       | EGM approval date:                      | ( / / | )        |  |   |
|    |               |               |                | (dd/mm/yyyy)                            | ·     | ŕ        | N/A  | N/A   |
|    |               |               |                |   |       |          |  |   |
|    |               |               |                | Class of shares issuable (Note 1)       |       |          |  |   |
| 3. | Placing       | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | )        |  |   |
|    |               |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )        | NI/A   | NI/A  |
|    |               |               |                |   |       |          | N/A  | N/A   |
|    |               |               |                | Class of shares issuable (Note 1)       |       | <u> </u> |  |   |
|    |               |               |                | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )        |  |   |
| 4. | Bonus issue   |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | )        |  |   |
|    |               |               |                |   |       |          | N/A  | N/A   |
|    |               |               |                |   |       |          |  |   |

|    | Type of Issue        |            |                     |  |   |   |   |             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------|---------------------|--|---|---|---|-------------|--|---|
|    |                      |            |                     |  |   |   |   |             |  |   |
|    |                      |            |                     | Class of shares issuable (Note 1)          | _ |   |   | <del></del> |  |   |
| 5. | Scrip dividend       | At price : | State<br>currency - | <br>Issue and allotment date: (dd/mm/yyyy) | ( | / | / | )           |  |   |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | )           | N/A  | N/A   |
|    |                      |            |                     | Class of shares repurchased (Note 1)       | _ |   |   |             |  |   |
| 6. | Repurchase of shares |            |                     | Cancellation date : (dd/mm/yyyy)           | ( | / | / | )           |  |   |
|    |                      |            |                     | EGM approval date: (dd/mm/yyyy)            | ( | / | / | )           | N/A  | N/A   |
|    |                      |            |                     |  |   |   |   |             |  |   |
|    |                      |            |                     | Class of shares redeemed (Note 1)          | _ |   |   |             |  |   |
| 7. | Redemption of shares |            |                     | Redemption date : (dd/mm/yyyy)             | ( | / | / | )           |  |   |
|    |                      |            |                     | EGM approval date: (dd/mm/yyyy)            | ( | / | / | )           | N/A  | N/A   |
|    |                      |            |                     |  |   |   |   |             |  |   |
|    |                      |            |                     | Class of shares issuable (Note 1)          | _ |   |   |             |  |   |
|    |                      |            |                     | Issue and allotment date : (dd/mm/yyyy)    | ( | / | / | )           |  |   |
| 8. | Consideration issue  | At price : | State<br>currency   | EGM approval date: (dd/mm/yyyy)            | ( | / | / | )           |  |   |
|    |                      |            | -                   |  |   |   |   |             |  |   |
|    |                      |            |                     |  |   |   |   |             | N/A  | N/A   |
|    |                      |            |                     |  |   |   |   |             |  |   |

| Class of shares  | Type of Issue                                     |  | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|--|
| issuable (Note 1)  9. Capital reorganisation   Issue and allotment date: (dd/mm/yyyy) ( / / )  |   | Class of shares                          |   |  |
| reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares  |   |  |   |  |
| Class of shares  |   |  | )   |  |
| Class of shares  |   |  | )   |  |
| issuable (Note 1)  10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) |   | (dammiyyyy)                              | N/A   | N/A  |
| issuable (Note 1)  10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) |   | Class of shares                          |   |  |
| Susue and allotment date: (dd/mm/yyyy) ( / / )   EGM approval date: (dd/mm/yyyy)   N/A   N/A   N/A   | 40 Other State                                    |  |   |  |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other classe) In ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share)   | (Please specify) At price : State currency        |  | )   |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")   |   |  | ) <u>N</u> /A   | N/A  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")   |   |  |   |  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")   |   | (Preference shar                         | res) N/A  | <u>-</u><br>-  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")  |   | (Other cla                               | ass) N/A  | -  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")  |   |  |   |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")  | Total increase / (decrease) in ordinary shares of | during the month (i.e. Total of A to E): | (1) N/A   | 4  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")  |   |  | (2) N/A   | 4  |
| E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")   | , , , ,   | ,  | )·<br>  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share   |   | shares during the month (i.e. Total of A | to N/A  | 4  |
|  | (These figures should be the same as the relev    | vant figures under II above ("Movemer    | nts in Issued Share                                       | 9  |

No. of new

No. of new

| Remarks (if any):                                      |
|--|
|  |
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|  |
|  |
|  |
| Submitted by: Chan Yuk Yee                             |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.