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## **Qinqin Foodstuffs Group (Cayman) Company Limited**

### **親親食品集團(開曼)股份有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1583)**

#### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement jointly issued by Qinqin Foodstuffs Group (Cayman) Company Limited (the “**Company**”) and Sure Wonder Limited (the “**Offeror**”) dated 13 April 2018 in relation to, among others, the mandatory conditional cash offers by Deloitte & Touche Corporate Finance Limited for and on behalf of the Offeror to acquire all the issued shares and to cancel all the outstanding options of the Company (other than those already owned and/or agreed to be acquired by the Offeror and/or parties acting in concert with it) (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of Directors (the “**Board**”) is pleased to announce that on 19 April 2018, Goldin Financial Limited, a corporation licensed under the SFO to carry out Type 6 (advising on corporate finance) regulated activity, has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee in respect of the Offers and, in particular, as to whether the terms of the Offers are fair and reasonable and as to the acceptance of the Offers. The appointment of Goldin Financial Limited as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Goldin Financial Limited in respect of the Offers will be included in the Composite Document to be issued jointly by the Offeror and the Company in due course.

By order of the Board

**Qinqin Foodstuffs Group (Cayman) Company Limited**

**Wong Wai Leung**

*Executive Director, Chief Financial Officer and Company Secretary*

Hong Kong, 19 April 2018

*As at the date of this announcement, the Board comprises 12 Directors, of which five are non-executive Directors, namely Mr. Hui Lin Chit, Mr. Sze Man Bok, Mr. Wu Huolu, Mr. Wu Sichuan and Mr. Wu Yinhang; three are executive Directors, namely Mr. Hui Ching Lau (Chairman), Mr. Zhu Hong Bo (Chief Executive Officer) and Mr. Wong Wai Leung (Chief Financial Officer and Company Secretary); and four are independent non-executive Directors, namely Mr. Cai Meng, Mr. Chan Yiu Fai Youdey, Mr. Ng Swee Leng and Mr. Paul Marin Theil.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*