

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	31/08/2011		
To: Hong Kong Exchange	s and Clearing	g Limited		
Name of Issuer	Qunxing Pape	er Holdings Compan	y Limited	
Date Submitted	01/09/2011			
I. Movements in Authorise	d Share Capita	al		
1. Ordinary Shares				
(1) Stock code: <u>3868</u>	Descrip	tion: QUNXIN	G PAPER	
		No. of ordinary	Par value	Authorised share capital
		shares	(HK\$)	(HK\$)
Balance at close of precedi	ng month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mor	ath	10,000,000,000	0.10	_1,000,000,000.00
(2) Stock code: N/A	ADescript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		•	
Increase/(decrease)	-			
Balance at close of the mor	ıth _			

					
Stock code:	N/ <u>A</u>	_Descrip	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding m	onth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Descrip	otion:		
Stock code:	N/A	_Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			No. of other	(State	-
Stock code: Balance at close of p Increase/(decrease)			No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,586,391,450	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,586,391,450		- :			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	TTT-0	10 200 000 00	27.11	10 200 000 00	27.11	007 570 000
(21/01/2012)	<u>HK\$</u>	10,328,000.00	Nil	10,328,000.00	Nil	206,560,000
Stock code (if listed)	Unlist	ed				
Class of shares			-			
issuable (Note 1)	Ordinary: HK\$0.		-			
Subscription price EGM approval date	UV\$0.		•			
(if applicable)						
(dd/mm/yyyy)	(_/_/)	-			
2						
(/ /)						
Stock code (if listed)	<u>-</u>		•			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	. , ,	· · · · · · · · · · · · · · · · · · ·	-			
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price	·		-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)			_			
Class of shares			_			
issuable (Note 1) Subscription price	-		_			
EGM approval date		<u> </u>	-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Tot	al B. (Ord	linary shares)		
			(Pr efe	rence shares) (Other class)		
				(Outor orass)		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	<u> </u>	ШОШШ	шони		
I. IVA						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)		-0				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	<u> (/ /) </u>					
	——————————————————————————————————————					
Stock code (if listed) Class of shares	_#			7		
issuable (Note 1) Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			()	Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under bliare option benefites;		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
		
	1	
	1	
shares (Note 1)	1	
2.		
L	1	
	1	
	1	
shares (Note 1)	ł	
Shares (Note 1)		
3	1	
	1	
	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
1		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares involve	· ·	<u> </u>	the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	
			Class of shares issuable (Note 1)			
2.	Open offer	At price State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
i			(confine yyyy)	,	N/A	
			Class of shares issuable (Note 1)	-		
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
_			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			\		N/A	=

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /ř		NI/A	
							<u>N/A</u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
	-	-	_	Class of shares redeemed (Note 1)	_	_		,
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers No. of new shares of No. of new issuer issued during shares of the month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (//)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State 10. Other (// Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):			
Nil				
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Submitted by:	Sophie W.Y. LAM	_		
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Title:	Company Secretary	_		
	(Director, Secretary or other duly authorised officer)			
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.