

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2012

To: Hong Kong Exchanges and Clearing	g Limited						
Name of Issuer Qunxing Paper Holdings Company Limited 02/04/2012							
I. Movements in Authorised Share Capit	tal						
1. Ordinary Shares							
(1) Stock code: 3868 Descrip	otion: QUNXIN	IG PAPER					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.10	_1,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	0.10	_1,000,000,000.00				
(2) Stock code : N/A Descrip	otion:						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Stock code :	N/A	_Descrip	ption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code:	N/A	_Descri	ption:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)					
Balance at close of the	he month				

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,586,391,450	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,586,391,450		· -	

III. Details of Movements in Issued Share Capital

Particulars of share	nare Option	Schemes of the	Issuer)		NT C 1 C	NY 0 1 0
option scheme					No. of new shares of issuer issued during	
including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date		Marramant duni			thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month			as at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
shares						
(Note 1)						
(Ivole 1)						
1						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11016-1)			Total A. (Ord	inary charec)		
				rence shares)		
			•	· ·		
m . 16 1 11 1	.1 .4			(Other class)		
Total funds raised during	g the month	i from exercise o	Ī			
options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / -)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /		- -			
		Tot	(Prefe	linary shares) rence shares) (Other class)		

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. N/A						
Stock code (if listed)	_					_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)	 ;					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ' ' '					
	_					
				_		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>				
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
(/ /) shares (Note 1)		
2	-	
]	
(/ /) shares (Note 1)		
Shares (Note 1)		
3		
	-	
(/ /)		
shares (Note 1)		-
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)			
1,	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	-
			Class of shares issuable (Note 1)		_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	

For Main Board and GEM listed issuers No. of new shares of No. of new issuer issued during shares of the month pursuant issuer thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -Issue and allotment 5. Scrip dividend (/ /) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A of shares Class repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A of Class shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//)8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new shares of No. of new issuer issued during shares of the month pursuant issuer thereto which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (Note 1) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

(Preference shares)
(Other class)

Remarks (if any	y):	
Nil		
Submitted by:	Sophie W.Y. LAM	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.