

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/08/2012 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Qunxing Paper Holdings Company Limited |
|----------------|--|
| Date Submitted | 04/09/2012                             |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>3868</u> Descrip | tion : <u>QUNXIN</u>   | IG PAPER                         |   |
|                                      | No. of ordinary shares | Par value<br>( <i>HK</i> \$)     | Authorised share<br>capital<br>( <i>HK</i> \$)  |
| Balance at close of preceding month  | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |
| Increase/(decrease)                  | Nil                    |                                  | Nil   |
| Balance at close of the month        | 10,000,000,000         | 0.10                             | 1,000,000,000.00                                |
| (2) Stock code : <u>N/A</u> Descrip  | tion :                 |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

## 2. Preference Shares

| Stock code :        | N/A         | Descript | ion :                    |                                  |   |
|---------------------|-------------|----------|--------------------------|----------------------------------|---|
|                     |             |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding 1 | month    |                          |                                  |   |
| Increase/(decrease) |             | -        |                          |                                  |   |
| Balance at close of | the month   | -        |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Desc        | eription :                     |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | shares               |  |  |
| Balance at close of preceding month      | 1,586,391,450 | N/A         | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil           |             |                  |                      |  |  |
| Balance at close of the month            | 1,586,391,450 |             |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the     | Issuer)       |               |                      |                          |
|------------------------|--------------|--------------------|---------------|---------------|----------------------|--------------------------|
| Particulars of share   |              |                    |               |               | No. of new shares of | No. of new shares of     |
| option scheme          |              |                    |               |               | issuer issued during | issuer which may be      |
| including EGM          |              |                    |               |               | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement dur       | ing the month |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                    | 0             |               |                      |                          |
| class of shares        |              |                    |               |               |                      |                          |
| issuable               | Granted      | Exercised          | Cancelled     | Lapsed        |                      |                          |
| 1. N/A                 |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| shares                 |              |                    |               |               |                      |                          |
| (Note 1)               |              |                    |               |               |                      |                          |
| (1000 1)               |              |                    |               |               |                      |                          |
| 2.                     |              |                    |               |               |                      |                          |
| <u></u>                |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| ( / / )                |              |                    |               |               |                      |                          |
| shares                 |              |                    |               |               |                      |                          |
| ( <i>Note</i> 1)       |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| 3.                     |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| ·                      |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| shares                 |              |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |
| (Note 1)               |              |                    |               | •••••         |                      |                          |
|                        |              |                    | Total A. (Ord |               |                      |                          |
|                        |              |                    | •             | rence shares) |                      |                          |
|                        |              |                    |               | (Other class) |                      |                          |
| Total funds raised dur |              | n from exercise of | of            |               |                      |                          |
| options (State currenc | y)           |                    |               |               |                      |                          |
|                        |              |                    |               |               |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                           | )  |                                  |   |   |   |
| 2.  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>                               | ( / /                           | )  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)                                      |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
| issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price <u> </u>   |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
|   | ~                               | Tot  | al B. (Ord                       | inary shares)                             |   |   |
|   |                                 | 100  | (Prefei                          | rence shares)                             |   |   |
|   |                                 |  |                                  | (Other class)                             |   |   |

| Convertibles (i.e. Convertible in  | nto Shorog of the I | aquan which are to                       |                                  | For Main Board                     | and GEM liste  | d issuers  |
|--|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | ( / / )             | ·  |                                  |                                    |  |  |
| 2.   |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Starlande (if listed)  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                     |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )             |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)   |                     |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |                                    |  |  |
| Subscription price   |                     |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  |                                    |  |  |
| <u>4.</u>  |                     |  |                                  |                                    |  |  |
|  |                     |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                     | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  | 1                                  |  |  |
|  |                     |  | (Prefere                         | nary shares)<br>ence shares)       |  |  |
|  |                     |  | (                                | Other class)                       |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 2.   |   |  |
|  |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
| 3.   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |

|    | ier wovements in | Issued Share Capital |  |         | No. of new shares of issuer issued during | No. of new shares of                                       |
|----|------------------|----------------------|--|---------|---|--|
|    |                  |                      |  |         | the month pursuant<br>thereto             | issuer<br>which may<br>be issued<br>pursuant<br>thereto as |
|    | Type of Issue    |                      |  |         |   | at close of the month                                      |
|    |                  |                      | Class of shares issuable (Note 1)          |         |   |  |
| 1. | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |   |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) | N/A                                       |  |
|    |                  |                      |  |         |   |  |
|    |                  |                      | Class of shares issuable (Note 1)          |         |   |  |
| 2. | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /   | )   |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |   |  |
|    |                  |                      |  |         | <u>N/A</u>                                |  |
|    |                  |                      | Class of shares issuable (Note 1)          |         |   |  |
| 3. | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |   |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |   |  |
|    |                  |                      |  |         | <u> </u>                                  |  |
|    |                  |                      | Class of shares issuable (Note 1)          |         |   |  |
| 4. | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |   |  |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / ) |   |  |
|    |                  |                      |  |         | <u>N/A</u>                                |  |

|    | Type of Issue                |                  |  |       | bua | rd and GEM listed iss<br>No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto |  |
|----|------------------------------|------------------|--|-------|-----|--|--|
|    |                              |                  |  |       |     |  |  |
|    |                              |                  | Class of shares issuable (Note 1)                                    |       |     |  |  |
| 5. | Scrip dividend At price      | State currency — | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / | )   |  |  |
|    |                              |                  | EGM approval date:<br>(dd/mm/yyyy)                                   | (//   | )   | N/A  |  |
|    |                              |                  | Class of shares  |       |     |  |  |
| 6. | Repurchase of shares         |                  | repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( / / | )   |  |  |
|    |                              |                  | AGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | )   | N/A  |  |
|    |                              |                  | Class of shares redeemed ( <i>Note 1</i> )                           |       |     |  |  |
| 7. | Redemption of shares         |                  | Redemption date :<br>(dd/mm/yyyy)                                    | ( / / | )   |  |  |
|    |                              |                  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | )   | N/A  |  |
|    |                              |                  | Class of shares issuable ( <i>Note 1</i> )                           |       |     |  |  |
| 8. | Consideration issue At price | State            | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / | )   |  |  |
|    |                              |                  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | )   |  |  |

|     |                           |                  |  | For Main Board and GEM listed issuers |        |   |   |
|-----|---------------------------|------------------|--|---------------------------------------|--------|---|---|
|     | Type of Issue             |                  |  |                                       | issuer | f new shares of<br>r issued during<br>nonth pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |                                       | _      |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / /                                 | )      |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                 | )      |   |   |
|     |                           |                  |  |                                       |        | N/A   |   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )   |                                       | _      |   |   |
| 10. | Other<br>(Please specify) | At price : State | — Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                 | )      |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / /                                 | )      | N/A   |   |
|     |                           |                  | Total E.                                     | (Ordinary<br>(Preference<br>(Othe     |        |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (                        |     | Nil |
|--|-----|-----|
|  | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Remarks | (if | any): |
|---------|-----|-------|
| Nil     |     |       |

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|               |  |
| Submitted by: | Sophie W.Y. LAM  |
| Title:        | Company Socratory                                      |
| nue.          | Company Secretary                                      |
|               | (Director, Secretary or other duly authorised officer) |
|               |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*