

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Qunxing Paper Holdings Company Limited  Date Submitted 03/12/2012					
I. Movements in Authoris	ed Share Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>3868</u>	Descrip	tion: QUNXIN	IG PAPER		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preced	ling month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mo	onth	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : N/	A Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preced	ling month				
Increase/(decrease)					
Balance at close of the mo	onth				

30/11/2012

Stock code :	N/A Des	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
3. Other Classes of Sha Stock code :		cription :		
		No. of other classes of shares	Par value (State currency)	
Stock code :	N/A Des	No. of other	Par value (State	Authorised share capital
	N/A Des	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,586,391,450	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,586,391,450			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 001	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
-						
shares			<u> </u>			
(Note 1)						
2.						
-						
( / / )						
shares						
(Note 1)			<u> </u>			
(Note 1)						
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
,			Total A. (Ordi	inary shares)		
				ence shares)		
				(Other class)		
m . 10 1 1 1 1				(Guici Class)		
Total funds raised dur		1 from exercise	01			
options (State currence	(y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer issuer which may be issued Nominal value issued pursuant during the Exercised Currency of at close of Nominal value at month thereto as at Description of warrants nominal preceding during the close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value month month month thereto month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( , , , )	<del></del>				
<u> </u>	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(1	Other class)		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 18840		Class of shares issuable					
			(Note 1)			_		
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							N/A	
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							<u>N/A</u>	-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased ( <i>Note 1</i> )		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2.5 ),,,,,,			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	_

			For Main Board and GEM listed issuers					
	Type of Issue					issuer is the mos	new shares of ssued during nth pursuant hereto	No. of new shares of issuer which ma be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date:	( / /	)			
			(dd/mm/yyyy)				N/A	
			Class of shares issuable					
10	0.1	Q	(Note 1)					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	N/A	
			Total E.	(Ordinar	v sha	res)		
				(Preferenc	e sha	res)		
				(Oth	ner cla	ass)		
T	otal increase / (decre	ease) in ordinary shares duri	ing the month (i.e. Total of A to	E):	(	(1)	Nil	
					(	(2)	Nil	
T	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A	to E):			N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (1f an	y):	
Nil		
Submitted by:	Sophie W.Y. LAM	-
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	_

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.