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RISECOMM
瑞斯康

RISECOMM GROUP HOLDINGS LIMITED

瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1679)

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

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The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilisation period in connection with the Global Offering ended on July 2 2017, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering.

The stabilisation actions undertaken during the stabilisation period were:

- (1) over-allocations of an aggregate of 10,000,000 Shares in the International Offering, representing 5.0% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
- (2) the borrowing of an aggregate of 10,000,000 Shares from Magical Success pursuant to the Stock Borrowing Agreement dated June 2, 2017 to cover the over-allocations in the International Offering; and
- (3) the exercise of the Over-allotment Option by China Galaxy International, on behalf of itself and the International Underwriters, on June 21, 2017 in respect of 10,000,000 additional Shares, representing 5.0% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the Offer Price of HK\$1.00 per Share to facilitate the return of the 10,000,000 shares borrowed by China Galaxy International from Magical Success pursuant to the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

For further details of the exercise of the Over-allotment Option, please refer to the announcement of the Company dated June 21, 2017.

PUBLIC FLOAT

The Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company's total issued share capital must at all times be held by the public.

By order of the board of
directors of
Risecomm Group Holdings Limited
Leung Ka Lok
Company Secretary

Hong Kong, July 3, 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yue Jingxing, Mr. Wang Shiguang and Mr. Zhang Youyun, the non-executive director of the Company is Mr. Ng Benjamin Jin-ping and the independent non-executive directors of the Company are Mr. Pan Song, Mr. Chen Yong and Mr. Ong King Keung.