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**RISECOMM**

**瑞斯康**

**RISECOMM GROUP HOLDINGS LIMITED**

**瑞斯康集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1679)**

**COMPLETION OF PROPOSED AMENDMENT TO  
TERMS AND CONDITIONS OF CONVERTIBLE BONDS**

Reference is made to the announcement of Risecomm Group Holdings Limited (the “**Company**”) dated 24 June 2020 in relation to the Proposed Amendment to the terms and conditions of the Convertible Bonds (the “**Announcement**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the Proposed Amendment, the conversion price under the Convertible Bonds will be amended from the Initial Conversion Price of HK\$2.50 per Conversion Share to the Adjusted Conversion Price of HK\$0.80 per Conversion Share.

The Company is pleased to announce that following the fulfillment of all the conditions precedent set out in the Amendment Agreement, including the grant of approval by the Stock Exchange in relation to the Proposed Amendment, the Company executed the Supplemental Deed on 13 August 2020. The Proposed Amendment took effect upon execution of the Supplemental Deed.

By Order of the Board  
**Risecomm Group Holdings Limited**  
**Mr. Cheung Fan**  
*Chairman and Non-Executive Director*

Hong Kong, 13 August 2020

*As at the date of this announcement, the executive Directors are Mr. Yue Jingxing and Mr. Tang Andong, the non-executive Directors are Mr. Wang Shiguang, Mr. Cheung Fan, Mr. Zhou, Francis Bingrong and Ms. Pan Hong and the independent non-executive Directors are Ms. Lo Wan Man, Mr. Ong King Keung and Mr. Zou Heqiang.*