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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 9 JANUARY 2015 AND EFFECTIVE DATE OF THE ALTERATION OF TERMS OF CONVERTIBLE NOTES

The Board is pleased to announce that the ordinary resolution set out in the Notice was duly approved by the Independent Shareholders by way of poll at the SGM held at 3:00 p.m. on 9 January 2015.

The Board is also pleased to announce that following the passing of the ordinary resolution set out in the Notice, all the conditions precedent to the Alteration of Terms have been fulfilled. On 9 January 2015, the Alteration of Terms became effective upon the giving of the Company's written notification to the Noteholder on the fulfillment of the conditions precedent.

Reference is made to the Company's circular dated 19 December 2014 (the "**Circular**") and the notice of SGM dated 19 December 2014 (the "**Notice**") in relation to the proposed Alteration of Terms of the Convertible Notes. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the Notice was duly approved by the Independent Shareholders by way of poll at the SGM held at 3:00 p.m. on 9 January 2015.

* *For identification purpose only*

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the ordinary resolution are as follows:

| Ordinary resolution | For | | Against | |
|--|------------------|--------|------------------|-------|
| | Number of Shares | % | Number of Shares | % |
| To approve, confirm and ratify the Deed of Variation and the transactions contemplated thereunder, details of which are set out in the Notice. | 1,525,706,359 | 97.277 | 42,708,000 | 2.723 |
| As more than 50% of the votes were cast in favour of the above resolution, this resolution was duly passed as an ordinary resolution. | | | | |

As at the date of the SGM, the total number of issued Shares was 11,966,698,582 Shares. Mr. Li, being the Noteholder, together with his associates, held 1,742,985,823 issued Shares, are required to abstain and had abstained from voting at the SGM. Saved as disclosed herein and to the best knowledge of the Board, no other Shareholder was required under the Listing Rules to abstain from voting at the SGM. Accordingly, there were 10,223,712,759 Shares entitling the Independent Shareholders to attend and vote on the proposed ordinary resolution at the SGM. There were no Independent Shareholders who were entitled to attend the SGM but were only entitled to vote against the proposed resolution at the SGM.

EFFECTIVE DATE OF THE ALTERATION OF TERMS OF CONVERTIBLE NOTES

The Board is also pleased to announce that following the passing of the ordinary resolution set out in the Notice, all the conditions precedent to the Alteration of Terms have been fulfilled. On 9 January 2015, the Alteration of Terms became effective upon the giving of the Company's written notification to the Noteholder on the fulfillment of the conditions precedent.

By Order of the Board
Sino-Tech International Holdings Limited
Lam Yat Keung
President

Hong Kong, 9 January 2015

As at the date of this announcement, the Board comprises Mr. Lam Yat Keung (President), Mr. Huang Hanshui and Mr. Wang Zhaofeng as executive Directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Professor Ma Hongwei as independent non-executive Directors.