

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/01/2017		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer		nternational Holdi	ngs Limited	
Date Submitted	01/02/20	17		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 724	_Descrip	tion:	Ordinary	shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	nonth	30,000,000,000	0.01	300,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		30,000,000,000	0.01	300,000,000
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares	, ,,,,,		
	eription:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other classes of		capital
Stock code : N/A Desc	No. of other classes of		capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,889,198,580	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	13,889,198,580	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of	•	Schemes of the	·		No. of new shares of	No. of new shares of		
share option					issuer issued during	issuer which may b		
scheme					the month pursuant	issued pursuant thereto as at close of		
including EGM		Movement duri	ng the month		thereto			
approval date	•				•	the month		
(dd/mm/yyyy) and								
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.2002 Share								
Option Scheme								
(28/11/2002)								
Exercise price:								
HK\$0.305								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	173,655,790		
(Note 1)								
2.2002 Share								
Option Scheme								
(28/11/2002)								
Exercise price:								
HK\$0.098								
	Nil	Nil	Nil	Nil	Nil	226,284,200		
Ordinary shares (Note 1)					NII	220,204,200		
,								
3.N/A								
(/ /)								
shares								
(Note 1)					 	-		
(11016 1)		Т	otal A. (Ordin	ary charec)	Nil			
		Ι,		ence shares)	N/A			
			•	Other class)	N/A			
D. 10 1	و. و. ا		((Juici Glass)	IVA			
Total funds raised du	ring the month	n from exercise		NT:P				
of options (HK\$)				Nil				

Warrants to Issue Shares of the Issue Shares o	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy) 3. N/A	()	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tot	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares of the Is	suer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon						
Convertible Notes						
(See remark 1)						
	HK\$	260,400,000	Nil	260,400,000	Nil	7,440,000,000
Stock code (if listed)		, ,	_			
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.035					,
EGM approval date						
(if applicable)	(09/11/2009, 09/01/2	2015				
(dd/mm/yyyy))	and 16/01/2017)				
2. N/A						
C414-(:£1:-4-4)	 		-			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ / /)	<u></u>				
3. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)			-, -	· ——		-
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(///)					
((((((((((((((((((((Total C. (Ordi	inary shares)	Nil	
				ence shares)	N/A	_
				(Other class)	N/A	-
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (outer man under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
sharen (Mata I)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Onici class)	IVA	

Ot	ther Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
ŀ			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			-
5.	Scrip dividend At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify)	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other class	s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Remarks (if any):
Remark 1:
The alteration of certain terms and conditions of the outstanding Convertible Notes, including the extension of
maturity date, were approved at the SGM held on 16 January 2017. For details, please refer to the announcement
dated 16 January 2017.
Submitted by: Huang Hanshui
Title: Executive director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.