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RUIXIN INTERNATIONAL HOLDINGS LIMITED

瑞鑫國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

ENTERING INTO OF CONSULTING CONTRACT

Reference is made to the announcement of Ruixin International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 January 2017 (the “**Announcement**”). As mentioned in the Announcement, the Group is seeking and exploring business opportunities in Vietnam including infrastructure projects.

On 21 March 2017, Ruixin Universal Limited (“**Ruixin Universal**”), a wholly-owned subsidiary of the Company, entered into a consulting contract (the “**Consulting Contract**”) with Transport Engineering Design Incorporated (“**TEDI**”), a company incorporated in Vietnam and a third party independent from the Company and its connected persons for preparation of the project proposals (the “**Project Proposals**”) in relation to a potential investment opportunity for the development of an expressway project in Vietnam (the “**Potential Investment**”).

The contract sum for the Consulting Contract is US\$127,000, which will be settled in three instalments. Pursuant to the Consulting Contract, TEDI shall submit the Project Proposals to Ruixin Universal within sixty days from the date of the Consulting Contract.

The Board wishes to highlight that the Company is still in an early stage of studying the Potential Investment and no binding agreement in relation to the Potential Investment has been entered into as at the date of this announcement. The Company will keep its shareholders and investor updated on any material developments of the Potential Investment.

By order of the Board
Ruixin International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 21 March 2017

As at the date of this announcement, the Board comprises Mr. Wang Zhaofeng (Chairman), Mr. Lam Yat Keung and Mr. Huang Hanshui as executive directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Mr. Zhang Jue as independent non-executive directors.