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RUIXIN INTERNATIONAL HOLDINGS LIMITED

瑞鑫國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED ALTERATION OF TERMS OF CONVERTIBLE NOTES

Reference is made to the announcement of Ruixin International Holdings Limited (the “**Company**”) dated 12 November 2018 in relation to the entering into of the Deed of Further Variation 2018 which constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other matters, (i) details of the Deed of Further Variation 2018; (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the SGM, was expected to be despatched to the Shareholders on or before 3 December 2018. As additional time is required for preparing and finalising the information to be included in the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 21 December 2018.

By Order of the Board
Ruixin International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 3 December 2018

As at the date of this announcement, the Board comprises Mr. Wang Zhaofeng (Chairman), Mr. Lam Yat Keung and Mr. Huang Hanshui as executive Directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Mr. Zhang Jue as independent non-executive Directors.