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RUIXIN INTERNATIONAL HOLDINGS LIMITED

瑞鑫國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 724)

EFFECTIVE DATE OF THE ALTERATION OF TERMS OF THE REMAINING CONVERTIBLE NOTES

Reference is made to the announcements dated 12 November 2018, 3 December 2018 and 28 December 2018, and the circular dated 11 December 2018 (the “**Circular**”) of Ruixin International Holdings Limited (the “**Company**”) in relation to, among other things, the proposed Alteration of Terms of the Remaining Convertible Notes. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the Conditions Precedent to the Alteration of Terms as provided in the Circular have been fulfilled. On 31 December 2018, the Alteration of Terms became effective upon the giving of the Company’s written notification to the Noteholder on the fulfilment of the Conditions Precedent.

By order of the Board
Ruixin International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 31 December 2018

As at the date of this announcement, the Board comprises Mr. Wang Zhaofeng (Chairman), Mr. Lam Yat Keung and Mr. Huang Hanshui as executive Directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Mr. Zhang Jue as independent non-executive Directors.