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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liabilities)

(Stock Code: 724)

NOTICE OF CONVERSION

The board of directors (the “**Board**”) of Sino-Tech International Holdings Limited (the “**Company**”) announces that the Company has received notices on 13 July 2010 from five convertible note holders (“**Noteholders**”) to convert convertible notes issued by the Company in a total principal amount of HK\$108,000,000 into 900,000,000 new shares of the Company (“**Conversion Shares**”) ranking pari passu with all other issued shares of the Company, representing approximately 12.5% of the enlarged share capital of the Company. The Conversion Shares will be issued and delivered to the Noteholders within 14 business days from 13 July 2010 in accordance with the terms and conditions of the convertible notes.

To the Board’s best knowledge, information and belief, and having made all reasonable enquiries, none of the Noteholders is a connected person of the Company, as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. After the conversion, each of the Noteholders will individually own less than 5% (directly or indirectly) of the Company’s entire issued share capital. Each of the Noteholders has confirmed that he/she will not be obliged to make a mandatory general offer pursuant to Rule 26 of the Hong Kong Code on Takeovers and Mergers (“**Takeovers Code**”) upon issuance of the Conversion Shares to them taking into account the Conversion Shares and all shares of the Company currently held by them and their respective associates (as defined in the Takeovers Code) and their respective persons acting in concert (as defined in the Takeovers Code).

Upon issuance of the Conversion Shares, the total number of shares issued by the Company will be increased from 6,282,789,500 to 7,182,789,500.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Sino-Tech International Holdings Limited
Huang Hanshui
Executive Director

Hong Kong, 13 July 2010

As at the date of this announcement, the Board comprises Mr. Li Weimin, Mr. Wang Jianzhi, Mr. Lam Yat Keung and Mr. Huang Hanshui as executive directors and Mr. Pai Te-Tsun, Mr. Ho Chi Fai and Ms Liu Yanfang as independent non-executive directors.

** For identification purpose only*