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**SINO-TECH INTERNATIONAL HOLDINGS LIMITED**

**泰豐國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 724)**

**DISCLOSEABLE AND CONNECTED TRANSACTIONS  
IN RELATION TO  
ENTERING INTO THE NEW ACQUISITION AGREEMENTS  
FOR THE ACQUISITION OF  
100% EFFECTIVE EQUITY INTEREST  
IN CITIC LOGISTICS COMPANY LIMITED**

**CHANGE OF LONG STOP DATES**

The Company wishes to announce that as additional time is further required for the registration of the transfers of the 30% Sale Equity Interest and 60% Sale Equity Interest under the 90% Acquisition Agreement, the parties to the 90% Acquisition Agreement, namely the Purchaser, the First Vendor, the Second Vendor and the Guarantor have executed a second side letter on 31 August 2011 to further extend the long stop date of the 90% Acquisition Agreement from 31 August 2011 to 31 December 2011 or such other date as may be agreed among the First Vendor, the Second Vendor and the Purchaser.

As one of the Conditions Precedent of the 10% Acquisition Agreement is the due and proper completion of 90% Acquisition Agreement and additional time is required for the registration of the transfers of the 10% Sale Equity Interest under the 10% Acquisition Agreement, the parties to the 10% Acquisition Agreement, namely the Purchaser and the Third Vendor have also executed a side letter on 31 August 2011 to extend the long stop date of the 10% Acquisition Agreement from 31 August 2011 to 31 December 2011 or such other date as may be agreed among the Purchaser and the Third Vendor.

The Board considers that the extensions of the respective long stop dates of the 90% Acquisition Agreement and the 10% Acquisition Agreement do not have any material adverse effect on the operation, business and financial position of the Group.

*\* For identification purpose only*

Reference is made to the announcements of Sino-Tech International Holdings Limited (the “Company”) dated 11 February 2011 and 30 June 2011 respectively and the circular of the Company dated 28 February 2011 (the “Circular”) in relation to, among other things, the discloseable and connected transactions with respect to the acquisition of the entire effective equity interest in CITIC Logistics Company Limited involving the issue of consideration shares. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

As disclosed in the announcement of the Company dated 30 June 2011, the long stop date for the fulfillment of the Conditions Precedent of the 90% Acquisition Agreement has been amended from 30 June 2011 to 31 August 2011. As additional time is further required for the registration of the transfers of the 30% Sale Equity Interest and 60% Sale Equity Interest under the 90% Acquisition Agreement, the parties to the 90% Acquisition Agreement, namely the Purchaser, the First Vendor, the Second Vendor and the Guarantor have executed a second side letter on 31 August 2011 to further extend the long stop date of the 90% Acquisition Agreement from 31 August 2011 to 31 December 2011 or such other date as may be agreed among the First Vendor, the Second Vendor and the Purchaser.

Pursuant to the 10% Acquisition Agreement, the long stop date for the fulfillment of the Conditions Precedent of the 10% Acquisition Agreement shall be 31 August 2011. As one of the Conditions Precedent of the 10% Acquisition Agreement is the due and proper completion of the 90% Acquisition Agreement and additional time is required for the registration of the transfers of the 10% Sale Equity Interest under the 10% Acquisition Agreement, the parties to the 10% Acquisition Agreement, namely the Purchaser and the Third Vendor have also executed a side letter on 31 August 2011 to extend the long stop date of the 10% Acquisition Agreement from 31 August 2011 to 31 December 2011 or such other date as may be agreed among the Purchaser and the Third Vendor.

Save as disclosed herein, other terms and conditions of the 90% Acquisition Agreement and 10% Acquisition Agreement remain unchanged and in full force and effect.

The Board considers that the extensions of the respective long stop date of the 90% Acquisition Agreement and 10% Acquisition Agreement do not have any material adverse effect on the operation, business and financial position of the Group.

By order of the Board  
**Sino-Tech International Holdings Limited**  
**Huang Hanshui**  
*Executive Director*

Hong Kong, 31 August 2011

*As at the date of this announcement, the Board comprises Mr. Li Weimin, Mr. Lam Yat Keung and Mr. Huang Hanshui as executive Directors; Academician Liu Renhuai and Mr. Xin Luo Lin as non-executive Directors; and Mr. Ho Chi Fai, Ms. Liu Yanfang and Professor Ma Hongwei as independent non-executive Directors.*