



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino-Tech International Holdings Limited

Date Submitted 03/07/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                  |                           |                     |                                       |
|------------------------------------------------------------------|---------------------------|---------------------|---------------------------------------|
| (1) Stock code : <u>724</u> Description : <u>Ordinary shares</u> |                           |                     |                                       |
|                                                                  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                              | <u>12,000,000,000</u>     | <u>0.01</u>         | <u>120,000,000</u>                    |
| Increase/(decrease)                                              | <u>N/A</u>                |                     | <u>N/A</u>                            |
| Balance at close of the month                                    | <u>12,000,000,000</u>     | <u>0.01</u>         | <u>120,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |                     |                                       |
|                                                                  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                              | _____                     | _____               | _____                                 |
| Increase/(decrease)                                              | _____                     |                     | _____                                 |
| Balance at close of the month                                    | _____                     | _____               | _____                                 |

## 2. Preference Shares

|                                     |                    |                          |                                 |
|-------------------------------------|--------------------|--------------------------|---------------------------------|
| Stock code :                        | <u>    N/A    </u> | Description :            | _____                           |
|                                     |                    | No. of preference shares | Par value (HK\$)                |
|                                     |                    |                          | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____              | _____                    | _____                           |
| Increase/(decrease)                 | _____              | _____                    | _____                           |
| Balance at close of the month       | _____              | _____                    | _____                           |

## 3. Other Classes of Shares

|                                     |                    |                                |                                 |
|-------------------------------------|--------------------|--------------------------------|---------------------------------|
| Stock code :                        | <u>    N/A    </u> | Description :                  | _____                           |
|                                     |                    | No. of other classes of shares | Par value (HK\$)                |
|                                     |                    |                                | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____              | _____                          | _____                           |
| Increase/(decrease)                 | _____              | _____                          | _____                           |
| Balance at close of the month       | _____              | _____                          | _____                           |

Total authorised share capital at the end of the month (HK\$) :     **120,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,797,500,100</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,797,500,100</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                      | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1.<br><u>Exercise Price:</u><br><u>HK\$0.1246</u><br><br><u>( 28 /11 /2002 )</u><br><u>Ordinary shares</u><br><i>(Note 1)</i> | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>   | <u>0</u>                                                             | <u>359,750,000</u>                                                                        |
| 2. <u>N/A</u><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                                       |                           |           |                            |            |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>                                                       |                           |           |                            |            |                                                                      |                                                                                           |
|                                                                                                                               |                           |           | Total A. (Ordinary shares) |            | <u>Nil</u>                                                           |                                                                                           |
|                                                                                                                               |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                                               |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                                           |                           |           |                            | <u>Nil</u> |                                                                      |                                                                                           |



## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | <u>N/A</u>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | <u>N/A</u>                                                           |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | <u>N/A</u>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b><br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| 2. <b>N/A</b><br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| 3. <b>N/A</b><br><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |

## For Main Board and GEM listed issuers

| Type of Issue |                                                        | No. of new shares of issuer issued during the month pursuant thereto                                                                              | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable (Note 1) <b><u>N/A</u></b><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 6.            | Repurchase of shares                                   | Class of shares repurchased (Note 1) <b><u>N/A</u></b><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     |
| 7.            | Redemption of shares                                   | Class of shares redeemed (Note 1) <b><u>N/A</u></b><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable (Note 1) <b><u>N/A</u></b><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        |                                                                      |                                                                                           |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |                                                                      |                                                                                           |
|                            |                                                                                                                                                                                                  | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                  | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                  | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                 |     |            |
|-------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>Nil</u> |
|                                                                                                 | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

