



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sino-Tech International Holdings Limited

Date Submitted 8/4/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |                     |                                       |
|--|---------------------------|---------------------|---------------------------------------|
| (1) Stock code : <u>724</u> Description : <u>Ordinary shares</u> |                           |                     |                                       |
|  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                              | <u>30,000,000,000</u>     | <u>0.01</u>         | <u>300,000,000</u>                    |
| Increase/(decrease)  | _____                     | _____               | _____                                 |
| Balance at close of the month                                    | <u>30,000,000,000</u>     | <u>0.01</u>         | <u>300,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |                     |                                       |
|  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month                              | _____                     | _____               | _____                                 |
| Increase/(decrease)  | _____                     | _____               | _____                                 |
| Balance at close of the month                                    | _____                     | _____               | _____                                 |

## 2. Preference Shares

|                                     |                             |                            |  |
|-------------------------------------|-----------------------------|----------------------------|--|
| Stock code :                        | <u>    N/A    </u>          |                            |  |
| Description :                       | _____                       |                            |  |
|                                     | No. of preference<br>shares | Par value<br><b>(HK\$)</b> | Authorised share<br>capital<br><b>(HK\$)</b> |
| Balance at close of preceding month | _____                       | _____                      | _____  |
| Increase/(decrease)                 | _____                       |                            | _____  |
| Balance at close of the month       | _____                       | _____                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |                            |  |
|-------------------------------------|-----------------------------------|----------------------------|--|
| Stock code :                        | <u>    N/A    </u>                |                            |  |
| Description :                       | _____                             |                            |  |
|                                     | No. of other<br>classes of shares | Par value<br><b>(HK\$)</b> | Authorised share<br>capital<br><b>(HK\$)</b> |
| Balance at close of preceding month | _____                             | _____                      | _____  |
| Increase/(decrease)                 | _____                             |                            | _____  |
| Balance at close of the month       | _____                             | _____                      | _____  |

Total authorised share capital at the end of the month **(HK\$)** :     **300,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>6,282,789,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>6,282,789,500</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. <u>N/A</u><br>_____<br>_____<br>_____<br>_____<br>_____<br><i>(Note 1)</i>                            |                           |           |                            |            |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br><i>(Note 1)</i>                |                           |           |                            |            |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br><i>(Note 1)</i>                |                           |           |                            |            |  |   |
|  |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (HK\$)                                      |                           |           |                            | <u>N/A</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto              | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|--|---|---|
| 1. <u>N/A</u>   |                                 |   |                                  |  |   |   |
| _____<br>_____<br>_____   |                                 |   |                                  |  |   |   |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy)                    |                                 |   |                                  |  |   |   |
| 2. <u>N/A</u>   |                                 |   |                                  |  |   |   |
| _____<br>_____<br>_____   |                                 |   |                                  |  |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |  |   |   |
| 3. <u>N/A</u>   |                                 |   |                                  |  |   |   |
| _____<br>_____<br>_____   |                                 |   |                                  |  |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |  |   |   |
| 4. <u>N/A</u>   |                                 |   |                                  |  |   |   |
| _____<br>_____<br>_____   |                                 |   |                                  |  |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) _____<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |  |   |   |
|   |                                 |   |                                  |  | Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Zero Coupon</b>                          |                                |                                    |                            |                              |  |   |
| <b>Convertible Notes</b>                       |                                |                                    |                            |                              |  |   |
|  | <b>HK\$</b>                    | <b>950,400,000</b>                 | <b>Nil</b>                 | <b>950,400,000</b>           | <b>Nil</b>   | <b>7,920,000,000</b>  |
| Stock code (if listed)                         | <b>N/A</b>                     |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | <b>Ordinary Shares</b>         |                                    |                            |                              |  |   |
| Subscription price                             | <b>0.12</b>                    |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | <b>( 9 /11 /2009)</b>          |                                    |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | <b>Nil</b>   |   |
|  |                                |                                    |                            | (Preference shares)          | <b>N/A</b>   |   |
|  |                                |                                    |                            | (Other class)                | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  |  |   |
| 2. <b>N/A</b><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  |  |   |
| 3. <b>N/A</b><br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

## For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | Class of shares issuable (Note 1) <b><u>N/A</u></b><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares                                   | Class of shares repurchased (Note 1) <b><u>N/A</u></b><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares                                   | Class of shares redeemed (Note 1) <b><u>N/A</u></b><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8.            | Consideration issue<br>At price : State currency _____ | Class of shares issuable (Note 1) <b><u>N/A</u></b><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>  |  |   |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable (Note 1) <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |  |   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: **Iris Yu**

Title: **Company Secretary**

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*