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If you are in any doubt as to any aspect of this circular or as to the action you should take, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your securities in Sino-Tech International Holdings Limited, you should at once hand this circular to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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SINO-TECH INTERNATIONAL HOLDINGS LIMITED

泰豐國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 724)

(Warrant code: 537)

Executive Directors:

Mr. Lam Yat Keung
Ms. Lam Pik Wah
Mr. Lam Hung Kit

Independent Non-Executive Directors:

Mr. Lo Wah Wai
Mr. Pai Te Tsun
Mr. Ho Chi Fai

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Head office and Principal Place of
Business:*

26/F, CCT Telecom Building
11 Wo Shing Street,
Fotan, Shatin, N.T.
Hong Kong

26 November 2009

*To the warrant holders and, for information only,
shareholders, holders of share options and
convertible notes of the Company*

Dear Sir or Madam,

EXPIRY OF WARRANTS (WARRANT CODE: 537)

The board of directors of Sino-Tech International Holdings Limited (“Company”) wishes to remind holders of the existing outstanding warrants of the Company (warrant code: 537) (“Warrants”) that in accordance with the terms and conditions of the instrument constituting the Warrants dated 3 January 2008 (“Instrument”), the subscription rights attaching to the Warrants will expire on Thursday, 31 December 2009 (being the last business day immediately preceding the original expiry date of 2 January 2010 which is not a business day). Each Warrant entitles the holder thereof to subscribe for new share of HK\$0.01 each (“Share”) in the capital of the Company at the initial subscription price of HK\$0.48 per Share until 4:00 p.m. on Thursday, 31 December 2009 (being the last business day immediately preceding the original expiry date of 2 January 2010 which is not a business day). Any subscription rights attaching to the Warrants which have not been exercised by 4:00 p.m. on Thursday, 31 December 2009 will lapse and the Warrant certificates will cease to be valid for any purpose.

* For identification purpose only

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the subscription rights attaching to the Warrants:

1. **The last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (“Stock Exchange”) will be fixed on Thursday, 24 December 2009** and trading of the Warrants on the Stock Exchange will cease after 12:30 p.m. on Thursday, 24 December 2009. **The listing of the Warrants will be withdrawn from the Stock Exchange after close of business of the Stock Exchange on Thursday, 31 December 2009.**
2. Registered holders of the Warrants who wish to exercise the subscription rights attaching to the Warrants must lodge with the registrar of the Company, Tricor Tengis Limited (“Registrar”) at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, the followings by not later than 4:00 p.m. on Thursday, 31 December 2009:
 - (a) the relevant certificate(s) of the Warrants;
 - (b) the duly completed and signed subscription form(s); and
 - (c) remittances for the relevant subscription moneys.
3. Holders of the Warrants who have not registered their holdings in such Warrants in their own names and wish to exercise the subscription rights attaching thereto must lodge with the Registrar at the above-mentioned address the followings by not later than 4:00 p.m. on Thursday, 31 December 2009:
 - (a) the relevant duly executed and stamped instrument(s) of transfer and/or other document(s) of title;
 - (b) the relevant certificate(s) of the Warrants;
 - (c) the duly completed and signed subscription form(s); and
 - (d) remittances for the relevant subscription moneys.

Subscription forms lodged with the Registrar later than 4:00 p.m. on Thursday, 31 December 2009 will not be regarded as valid and will not be accepted. Under the terms of the Instrument, new Shares will be allotted and issued within 10 business days after the date of exercise of the subscription rights attaching to the Warrants.

The closing prices of the Shares and the Warrants as quoted on the Stock Exchange on 23 November (being the latest practicable date prior to the printing of this circular) were HK\$0.69 per Share and HK\$0.175 per unit of Warrant respectively. Shares to be issued pursuant to the exercise of the subscription rights attaching to the Warrants will, when issued, rank *pari passu* in all respects with the then existing issued Shares.

Application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from close of business of the Stock Exchange on Thursday, 31 December 2009.

Holders of the Warrants who are in doubt as to your position or as to the actions to be taken should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

Yours faithfully
By order of the Board of
Sino-Tech International Holdings Limited
Lam Yat Keung
President