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China Ruyi Holdings Limited

中國儒意控股有限公司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021**

References are made to the annual report of China Ruyi Holdings Limited (the “**Company**”) for the year ended 31 December 2021 and published on 29 April 2022 (the “**2021 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2021 Annual Report.

In addition to the information in respect of the 2013 Share Option Scheme as disclosed in the section headed “*Share Options*” under the Directors’ Report of the 2021 Annual Report, the Company would like to provide the following additional information in relation to the 2013 Share Option Scheme pursuant to Rules 17.09(7) and 17.09(3) of the Listing Rules:

- (1) Under the 2013 Share Option Scheme, to the extent that the offer to grant an option is not accepted within 28 days from the date upon which it is made, it shall be deemed to have been irrevocably declined and lapsed automatically.
- (2) As at the date of the 2021 Annual Report (being 31 March 2022), the total number of shares available for issue under the 2013 Share Option Scheme was 181,917,000, which represented approximately 1.97% of the total issued shares of the Company as at the date of the 2021 Annual Report.

The information contained in this supplemental announcement does not affect other information contained in the 2021 Annual Report. Save as disclosed above, all other information in the 2021 Annual Report remains unchanged.

By Order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 3 August 2022

As at the date of this announcement, the executive directors of the Company are Mr. Ke Liming, Ms. Chen Xi, Mr. Wan Chao and Mr. Zhang Qiang; and the independent non-executive directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.