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SAMLING GLOBAL LIMITED

三林環球有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3938)

**IN THE SUPREME COURT OF BERMUDA
CIVIL JURISDICTION
COMMERCIAL COURT
2012 No. 136**

**IN THE MATTER OF
SAMLING GLOBAL LIMITED**

and

IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT 1981

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order (the “Order”) dated 24 April 2012 made in the above matters, the Court has directed a meeting (the “Court Meeting”) of the Scheme Shareholders (as defined in the Scheme mentioned below) to be convened and held for the purpose of considering and, if thought fit, approving (with or without modifications) a scheme of arrangement (the “Scheme”) proposed to be made between Samling Global Limited (the “Company”) and the Scheme Shareholders (as defined in the Scheme mentioned above) and that the Court Meeting will be held at Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Monday, 28 May 2012 at 8:30 a.m. (Hong Kong time) at which all the Scheme Shareholders are invited to attend.

A copy of the Scheme and a copy of the explanatory statement explaining the Scheme pursuant to section 100 of the Companies Act 1981 are incorporated in the composite scheme document of which this notice forms part. A copy of the Scheme Document (as defined in the Scheme mentioned above)

* *for identification purposes only*

can also be obtained by the Scheme Shareholders from the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Scheme Shareholders may vote in person at the Court Meeting or they may appoint another person, whether a member of the Company or not, as their proxy to attend and vote in their stead. A **pink** form of proxy for use at the Court Meeting is enclosed with the composite scheme document.

In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and, for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding. In case of a Scheme Shareholder who is a corporation, it may by resolution of its directors or other governing body authorise such person as it thinks fit to act as its representative at the Court Meeting and exercise the same powers on its behalf as if it were an individual Scheme Shareholder of the Company.

It is requested that **pink** forms appointing proxies be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or to be returned by facsimile at number (852) 2865-0990, marked for the attention of the "Company Secretary", by 8:30 a.m. on Saturday, 26 May 2012, but if the forms are not so lodged they may be handed to the Chairman of the Court Meeting at the Court Meeting.

By the Order, the Court has appointed Mr. Chan Hua Eng or, failing him, Mr. Fung Ka Pun, to act as Chairman of the Court Meeting and has directed the Chairman to report the results of the Court Meeting to the Court.

The Scheme will be subject to the subsequent approval of the Court.

Dated: 30 April 2012

By order of the Court

Conyers Dill & Pearman Limited

Clarendon House

2 Church Street

Hamilton HM11

Bermuda

Attorneys for the Company

As at the date of this notice, the board of directors of the Company comprises the following directors:

Executive Director:

Yaw Chee Ming

Non-executive Director:

Chan Hua Eng

Independent Non-executive Directors:

Fung Ka Pun

Tan Li Pin Richard

David William Oskin

Amirsham A Aziz