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**Samling Strategic  
Corporation Sdn. Bhd.**

*(Incorporated in Malaysia with limited liability)*



**SAMLING GLOBAL LIMITED  
三林環球有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 3938)**

**JOINT ANNOUNCEMENT:  
PROPOSAL TO PRIVATISE SAMLING GLOBAL LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER SECTION 99 OF THE COMPANIES ACT OF BERMUDA  
(I) SANCTION OF THE SGL SCHEME BY THE BERMUDA COURT  
(II) EFFECTIVE DATE OF THE SGL SCHEME AND THE SGL PROPOSAL  
(III) WITHDRAWAL OF LISTING OF SGL SHARES  
AND  
(IV) DESPATCH OF CHEQUES FOR PAYMENT UNDER THE SGL SCHEME**

**Financial Adviser to SSC**

**Deloitte.**  
**德勤**

**Independent Financial Adviser to the Independent Board Committee of SGL**

**Quam**  **華富嘉洛**  
CAPITAL **企業融資**

**SANCTION OF THE SGL SCHEME BY THE BERMUDA COURT**

The SGL Scheme was sanctioned without modification by the Bermuda Court on Friday, 15 June 2012 (Bermuda time).

\* For identification purpose only

## **EFFECTIVE DATE OF THE SGL SCHEME AND THE SGL PROPOSAL**

An official copy of the Order of the Bermuda Court sanctioning the SGL Scheme was delivered to the Registrar of Companies in Bermuda for registration on Friday, 15 June 2012 (Bermuda time) and the registration became effective on the same day (Bermuda time). All the conditions of the SGL Scheme as set out in the SGL Document were fulfilled and the SGL Scheme and the SGL Proposal became effective on Friday, 15 June 2012 (Bermuda time).

## **WITHDRAWAL OF LISTING OF SGL SHARES**

The Stock Exchange has approved the withdrawal of listing of SGL Shares on the Main Board of the Stock Exchange with effect from 9:00 a.m. on Wednesday, 20 June 2012 (Hong Kong time).

## **DESPATCH OF CHEQUES FOR PAYMENT UNDER THE SGL SCHEME**

Cheques for cash entitlements under the SGL Scheme will be despatched to the SGL Scheme Shareholders by ordinary post at the risk of the recipients to their registered addresses shown in the Register as soon as possible but in any event on or before Tuesday, 26 June 2012.

## **INTRODUCTION**

References are made to (i) the composite scheme document (the “SGL Document”) jointly issued by SGL and SSC to the SGL Shareholders on Monday, 30 April 2012 containing, among other things, details of the SGL Scheme; and (ii) the announcement jointly issued by SGL and SSC on Monday, 28 May 2012 in relation to the results of SGL Court Meeting and the SGL SGM. Terms defined in the SGL Document shall have the same meanings when used in this announcement, unless otherwise specified.

## **SANCTION OF THE SGL SCHEME BY THE BERMUDA COURT AND EFFECTIVE DATE OF THE SGL SCHEME AND THE SGL PROPOSAL**

The SGL Scheme was sanctioned without modification by the Bermuda Court on Friday, 15 June 2012 (Bermuda time). An official copy of the Order of the Bermuda Court sanctioning the SGL Scheme was delivered to the Registrar of Companies in Bermuda for registration on Friday, 15 June 2012 (Bermuda time) and the registration became effective on the same day (Bermuda time). All the conditions of the SGL Scheme as set out in the SGL Document were fulfilled and the SGL Scheme became effective on Friday, 15 June 2012 (Bermuda time).

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By order of the board of directors of  
**Samling Strategic Corporation Sdn. Bhd.**  
**Yaw Chee Ming**  
*Director*

By order of the board of directors of  
**Samling Global Limited**  
**Chan Hua Eng**  
*Director*

Hong Kong, 18 June 2012

*The SGL Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to SSC) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The directors of SSC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the SGL Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the SGL Board comprises Yaw Chee Ming as executive director, Chan Hua Eng as non-executive director and, Fung Ka Pun, Tan Li Pin Richard, David William Oskin and Amirsham A Aziz as independent non-executive directors.*

*As at the date of this announcement, the board of directors of SSC comprises Tan Sri Yaw Teck Seng, Yaw Chee Ming and Yaw Chee Chik.*