

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30/04/2016		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	SEEC M	edia Group Limited		
Date Submitted	04/05/20	16		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>205</u>	Descrip	tion: <u>SEEC ME</u>	DIA	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : N/A	Descrip	tion :	N/	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A Descrip	otion:	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	ceding month					
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Shar	res					
Stock code :	N/A Descrip	otion:	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prec	ceding month					
Increase/(decrease)			_			
Balance at close of the	month					
Total authorised share c currency:	capital at the end	of the month (State	HK\$1,00	0,000,000.00		
II. Movements in Issued	d Share Capital					
	No. of ord (1)	dinary shares (2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	6,373,545,516	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	6,373,545,516	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	······································	Schemes of the	,		No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date	Movement during the month				thereto	as at close of the mon		
(dd/mm/yyyy) and —					-			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,573,350		
HK\$0.290								
(26/08/2002)								
Ordinary shares								
(Note 1)								
2. Exercise price:	NIL	NIL	NIL	NIL	NIL	1,851,000		
HK\$0.267								
(26/08/2002)								
Ordinary shares								
(Note 1)						-		
3. Share Option	NIL	NIL	NIL	NIL	NIL	NIL		
Scheme								
(11/05/2012)								
Ordinary shares								
(Note 1)								
		-	Total A. (Ord	inary shares)	NIL			
			*	rence shares)				
			•	(Other class)				
Total funds raised duri	ing the menth	from oversies		(Cilci Ciuss)				
options (State currence		mom exercise (NIL					
options (state current)	<i>y </i>		MIL					

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	.					
-	-					
(/ /)				_		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2. N/A	-					
(/ /)				-		
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3. N/A	-					
(/ /)	· -			_		-
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ ,	/)				
4. N/A	<u>-</u>					
	-					
(/ /)				<u> </u>		
C(++1+++1++('C1'+++1)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
				•		
		Total I	`	nary shares) N/A		-
				ence shares) N/A		-
			(Other class) N/A		=

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
2. N/A						
2. N/A						
Stock code (if listed)	<u> </u>					_, <u></u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>) </u>				
IV/A						
-						
Stock code (if listed)				-		.
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				inary shares) N/A		_
				rence shares) N/A		_
				(Other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.	(/ /) shares (Note 1) N/A		
	shares (Note 1)		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements in Is	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	(`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)	`		N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	(`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				111011111
			(Note 1)		-		
5.	Scrip dividend At price : State curr		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	DI/A
						N/A	N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curr	te rency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy))	
	Toolgambation		EGM approval date: (/ / (dd/mm/yyyy)	<u>N/A</u>	N/A
10	Oil	C	Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordinary sh (Preference sh (Other c		

NIL

N/A

N/A

N/A

(1)

(2)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Tricor Secretaries Limited</u>
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.