



SF Real Estate Investment Trust

順豐房地產投資信託基金

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))  
(根據證券及期貨條例(香港法例第571章)第104條獲認可之香港集體投資計劃)

GLOBAL OFFERING  
全球發售

Managed by  
SF REIT Asset Management Limited

由  
順豐房託資產管理有限公司  
管理

Number of Units under the Global Offering : 520,000,000 (subject to the Over-allotment Option)  
全球發售基金單位數目 : 520,000,000 (視乎超額配售權行使與否而定)  
Number of Units under the Hong Kong Public Offering : 52,000,000 (subject to reallocation)  
香港公開發售基金單位數目 : 52,000,000 (可予重新分配)  
Number of Units under the International Offering : 468,000,000 (subject to reallocation and the Over-allotment Option)  
國際發售基金單位數目 : 468,000,000 (可予重新分配及視乎超額配售權行使與否而定)  
Maximum Offer Price : HK\$5.16 per Offer Unit, plus brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027% (payable in full on application in Hong Kong dollars and subject to refund)  
最高發售價 : 每個發售基金單位5.16港元，另加1.0%經紀佣金、0.005%香港聯交所交易費及0.0027%證監會交易徵費(須於申請時以港元繳足，多收款項將予退還)  
Stock code : 2191  
股份代號 : 2191

Please read carefully the offering circular of SF Real Estate Investment Trust ("SF REIT") dated Wednesday, 5 May 2021, (the "Offering Circular") (in particular, the section headed "How to Apply for Hong Kong Public Offer Units" in the Offering Circular) and the guidelines on the back of this application form (this "Application Form") before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Offering Circular unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC") and the Securities and Futures Commission of Hong Kong (the "SFC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the REIT Manager and the Hong Kong Unit Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Cap. 486).

Nothing in this Application Form or the Offering Circular constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Units in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Offering Circular are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Units for sale in the United States. The Offer Units have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Units are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Units will be made in the United States.

This Application Form and the Offering Circular may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Offering Circular are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Offering Circular in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Units between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Offering Circular. In particular, the Joint Global Coordinators may reallocate Offer Units from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with the Hong Kong Stock Exchange's Guidance Letter HKEx-GL91-18, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Units that may be reallocated to the Hong Kong Public Offering following such reallocation shall not be more than double the initial allocation to the Hong Kong Public Offering (i.e. 104,000,000 Offer Units), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$4.68 per Offer Unit) stated in the Offering Circular.

You should read this Application Form in conjunction with the Offering Circular, which contains further information on the application procedures.

To: SF Real Estate Investment Trust  
SF REIT Asset Management Limited  
DB Trustees (Hong Kong) Limited  
Sole Listing Agent  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters

在填寫本申請表格前，請細閱順豐房地產投資信託基金(「順豐房託基金」)日期為2021年5月5日(星期三)的發售通函(「發售通函」)，尤其是發售通函「如何申請香港公開發售基金單位」一節，及本申請表格(「申請表格」)背面的指引。除非另有界定，否則本申請表格所用詞語與發售通函所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)及香港證券及期貨事務監察委員會(「證監會」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

閣下謹請留意「個人資料收集聲明」一段，當中載有房託管理人及香港基金單位登記處有關個人資料及遵守《個人資料(私隱)條例》(第486章)的政策及常規。

本申請表格或發售通函所載者概不構成出售要約或要約購買的遊說，而在任何作出有關要約、遊說或出售即屬違法的司法權區內，概不得出售任何發售基金單位。本申請表格及發售通函不得在美國境內或向美國直接或間接派發，而此項申請亦並非在美國出售基金單位的要約。發售基金單位並無亦將不會根據美國證券法及美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓。惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售基金單位依據美國證券法S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。將不會於美國進行發售基金單位的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及發售通函之司法權區內，本申請表格及發售通函概不得以何方式發送、派發或複製(全部或部分)。本申請表格及發售通函僅致予閣下本人。概不得發送或派發或複製本申請表格或發售通函的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

香港公開發售及國際發售之間的發售基金單位的分配可作調整，詳情載於發售通函「全球發售的架構 — 香港公開發售 — 重新分配」一節。具體而言，聯席全球協調人可自國際發售重新分配發售基金單位至香港公開發售，以滿足香港公開發售項下的有效申請。根據香港聯交所指引信HKEx-GL91-18，倘該重新分配並非根據上市規則第18項應用指引而作出，則於該重新分配後可能分配至香港公開發售的發售基金單位總數最多不得超過香港公開發售所作出之最初分配的兩倍(即104,000,000個發售基金單位)，及最終發售價將定為發售通函所述指示性發售價範圍的下限(即每個發售基金單位4.68港元)。

發售通函尚有關於申請程序的其他資料，本申請表格應與發售通函一併閱讀。

致：順豐房地產投資信託基金  
順豐房託資產管理有限公司  
德意志信託(香港)有限公司  
獨家上市代理人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港承銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offering and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Offering Circular and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offering Units set out below, on the terms and conditions of the Offering Circular and this Application Form and subject to the Trust Deed;
- enclose payment in full for the Hong Kong Public Offering Units applied for, including brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy 0.0027%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offering Units applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicant(s) to be made by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (IPO App) or designated website at [www.hkeipo.hk](http://www.hkeipo.hk), to benefit the underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying;
- undertake and confirm that underlying application(s) and the person for whose benefit the underlying application(s) is/are applying has/have not applied for or taken up, or indicated an interest for, any Offer Units under the International Offering nor participated in the International Offering;
- understand that these declarations and representations will be relied upon by the REIT Manager, the Trustee and the Joint Global Coordinators in deciding whether or not to allocate any Hong Kong Public Offering Units in response to this application;
- authorize (i) the REIT Manager and the Trustee to place the name(s) of the underlying applicant(s) on SF REIT register of unitholders as the holder(s) of any Hong Kong Public Offering Units to be allocated to them and such other registers as required under the Trust Deed, and (ii) the REIT Manager and the Trustee and/or their respective agents to send any Unit certificate(s) by ordinary post at that underlying applicant's own risk to the address stated in this Application Form in accordance with the procedure prescribed in this Application Form, in the Offering Circular, in the IPO App and on the designated HK eIPO White Form website at [www.hkeipo.hk](http://www.hkeipo.hk);
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Offering Circular and agrees to be bound by them;
- represent, warrant and undertake that the allocation of or application for the Hong Kong Public Offering Units to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the REIT Manager to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside of Hong Kong;
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the REIT Manager, the Trustee, the Sole Listing Agent, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及就香港公開發售提供網上白表服務的所有適用法例及規則(法定或其他);及(ii)閱讀發售通函及本申請表格所載條款及條件以及申請手續，並同意受其約束。代表與本申請有關的各相關申請人作出申請時，吾等：

- 按照發售通函及本申請表格的條款及條件，並在信託契約的規限下，申請以下數目的香港公開發售基金單位；
- 隨附申請香港公開發售基金單位所需全數金額(包括1.0%經紀佣金、0.005%香港聯交所交易費及0.0027%證監會交易徵費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售基金單位，或該等相關申請人根據本申請獲分配的任何較少數目的香港公開發售基金單位；
- 聲明是項申請乃以相關申請人或相關申請人代為申請的人士為受益人透過網上白表服務(IPO App)或指定網站[www.hkeipo.hk](http://www.hkeipo.hk)向香港結算或透過指定網上白表服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 承諾及確認相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購國際發售的任何發售基金單位，並將不會參與國際發售；
- 明白房託管理人、受託人及聯席全球協調人將依賴此等聲明及陳述，以決定是否就是項申請分配任何香港公開發售基金單位；
- 授權(i)房託管理人及受託人將相關申請人的姓名/名稱列入順豐房託基金的基金單位持有人名冊，作為相關申請人獲分配的任何香港公開發售基金單位持有人及信託契約規定的該等其他名冊，並授權(ii)房託管理人及受託人及/或彼等各自的代理人根據本申請表格、發售通函、IPO App及網上白表指定網站[www.hkeipo.hk](http://www.hkeipo.hk)所指定的程序以普通郵遞方式，按本申請表格所示地址向相關申請人發送任何基金單位證書，郵誤風險概由該相關申請人承擔；
- 要求將任何電子自動退款指示發送給申請人以單一銀行賬戶繳交申請款項的申請付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及發售通函所載條款與條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或相關申請人為其利益而提出本申請的任何人士分配香港公開發售基金單位，或由相關申請人或相關申請人為其利益而提出本申請的任何人士申請香港公開發售基金單位，不會引致房託管理人須遵守任何香港以外地區的任何法律或法規的任何規定(不論具有法律效力與否)；
- 同意本申請、本申請的任何接納以及由此訂立的合同，均受香港法例管轄，並須按其詮釋；
- 同意房託管理人、受託人、獨家上市代理人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港承銷商以及彼等各自的董事、顧問及代理以及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature  
簽名

Date  
日期

Name of applicant  
申請人姓名/名稱

Capacity  
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Units  
基金單位總數

Hong Kong Public Offering Units on behalf of the underlying applicants whose details are contained in the read-only CDROM submitted with this Application Form.  
代表相關申請人提出認購香港公開發售基金單位(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 附附之合共

cheques  
張支票

Cheque number(s)  
支票編號

are enclosed for a total sum of 其總金額為

HKS  
港元

Name of Bank  
銀行名稱

4 Please use BLOCK letters 請用正體填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編碼	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	<b>For Broker use 此欄供經紀填寫</b> <b>Lodged by 申請由以下經紀遞交</b>	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For Bank Use 此欄供銀行填寫

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offering Units using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form services** in relation to the Hong Kong Public Offering which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Public Offering Units for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in read-only CDROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offering Units applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop. For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account number;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — SF REIT PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The REIT Manager, the Trustee, and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **HK eIPO White Form Service Provider ID** and address in this box. you should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Data

#### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Public Offering Units, of the policies and practices of the REIT Manager and the Hong Kong Unit Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of Units to supply correct personal data to the REIT Manager, the Trustee or their agents and the Hong Kong Unit Registrar when applying for Units or transferring Units into or out of their names or in procuring the services of the Hong Kong Unit Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Public Offering Units being rejected, or in delay or the inability of the REIT Manager, the Trustee or the Hong Kong Unit Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offering Units which you have successfully applied for and/or the despatch of Unit certificate(s) and/or refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled.

It is important that Unitholders inform the REIT Manager, the Trustee and the Hong Kong Unit Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the Unitholders may be held and processed for the following purposes:

- processing your application and refund cheque, or e-Auto Refund payment instruction, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Offering Circular and announcing results of allocation of the Hong Kong Public Offering Units;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of Unitholders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of Unitholders of SF REIT;
- verifying Unitholders' identities;
- establishing benefit entitlements of Unitholders of SF REIT, such as dividends, rights issues and bonus issues;
- distributing communications from the REIT Manager;
- compiling statistical information and Unitholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the REIT Manager, the Trustee and the Hong Kong Unit Registrar to discharge their obligations to Unitholders and/or regulators and/or any other purposes to which the Unitholders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the REIT Manager, the Trustee and the Hong Kong Unit Registrar relating to the Unitholders will be kept confidential but the REIT Manager, the Trustee and the Hong Kong Unit Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the REIT Manager's appointed agents such as financial advisers, receiving bankers and overseas principal Unit registrar;
- where applicants for Units request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the REIT Manager, the Trustee or the Hong Kong Unit Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the Unitholders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Retention of personal data

The REIT Manager and the Hong Kong Unit Registrar will keep the personal data of the applicants and Unitholders for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Unitholders have the right to ascertain whether the REIT Manager, the Trustee or the Hong Kong Unit Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The REIT Manager, the Trustee and the Hong Kong Unit Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Offering Circular or as notified from time to time, for the attention of the compliance officer of the REIT Manager, the compliance officer of the Trustee or the privacy compliance officer of the Hong Kong Unit Registrar.

By signing this Application Form, you agree to all of the above.

## 填寫本申請表格的指引

下述欄號乃申請表格中各欄的編號

### 1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港公開發售基金單位，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港公開發售基金單位總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

### 3 在欄3填上閣下的付款資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商編號及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港公開發售基金單位總數應付金額相同。

所有支票及本申請表格，連同載有光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。如以支票繳交款額，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司—順豐房託公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料，與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出現差異，房託管理人、受託人及聯席全球協調人有絕對酌情權拒絕接受任何申請。

將不會就申請所付款項發出任何收據。

### 4 在欄4填上閣下的資料(用正楷)。

閣下必須在本欄填上閣下的姓名、網上白表服務供應商編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及經紀印章。

#### 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港公開發售基金單位的申請人和持有人說明有關房託管理人及香港基金單位登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

基金單位申請人及登記持有人以本身名義申請基金單位或轉讓或受讓基金單位時或尋求香港基金單位登記處的服務時，必須向房託管理人、受託人或彼等的代理人及香港基金單位登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請香港公開發售基金單位被拒或延遲，或房託管理人、受託人或香港基金單位登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓。閣下成功申請的香港公開發售基金單位及/或寄發閣下應得的基金單位證書及/或退款支票及/或發送電子自動退款指示。

基金單位持有人所提供的個人資料如有任何錯誤，須立即通知房託管理人、受託人及香港基金單位登記處。

#### 2. 目的

基金單位持有人的個人資料可作以下目的持有及處理：

- 處理閣下的申請及退款支票或電子自動退款指示(如適用)、核實是否符合本申請表格及發售通函載列的條款和申請程序以及公佈香港公開發售基金單位的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以基金單位持有人(包括香港結算代理人(如適用))的名義登記新發行基金單位或轉讓或受讓基金單位；
- 存置或更新順豐房託基金單位持有人的名冊；
- 核實基金單位持有人的身份；
- 確定順豐房託基金單位持有人的受益權利，例如股息、供股和紅股等；
- 分發房託管理人的通訊；
- 編製統計數據和基金單位持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使房託管理人、受託人及香港基金單位登記處能履行對基金單位持有人及/或監管機構承擔的責任及/或基金單位持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

房託管理人、受託人及香港基金單位登記處所持有關基金單位持有人的個人資料將會保密，但房託管理人、受託人及香港基金單位登記處可以在為達到上述任何目的之必要情況下，向、從或連同下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 房託管理人委任的代理人，例如財務顧問、收款銀行和主要海外基金單位過戶登記處；
- (如基金單位申請人要求將基金單位存於中央結算系統)香港結算或香港結算代理人；彼等將會就中央結算系統的運作使用有關個人資料；
- 向房託管理人、受託人或香港基金單位登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 基金單位持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 保留個人資料

房託管理人及香港基金單位登記處將按收集個人資料所需的用途保留基金單位申請人及持有人的個人資料。無需保留的個人資料將會根據該《條例》銷毀或處理。

#### 5. 查閱和更正個人資料

基金單位持有人有權確定房託管理人、受託人或香港基金單位登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。房託管理人、受託人和香港基金單位登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按發售通函「公司資料」一節所披露或不時通知的本公司註冊地址送交房託管理人的合規主任，向受託人的合規主任或香港基金單位登記處的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following Receiving Bank by 4:00 p.m. on Monday, 10 May 2021:

Bank of China (Hong Kong) Limited

6/F, Bank of China Centre  
11 Hoi Fai Road  
West Kowloon

## 遞交本申請表格

此份已填妥的申請表格，連同適當支票，必須於2021年5月10日(星期一)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司

西九龍  
海輝道11號  
中銀中心6樓