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首鋼福山資源集團有限公司
SHOUGANG FUSHAN RESOURCES GROUP LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 639)

ANNOUNCEMENT

Reference is made to the second clarification announcement (the “Announcement”) of Shougang Fushan Resources Group Limited (the “Company”) issued on 13 April 2012.

It has come to the attention of the Company that the Announcement contains a typographical error. In the fourth paragraph under the section headed “(1) Overpayment for acquisition of the three mines in Liulin” in the Announcement, it was stated that “the total production capacity of the Mines increased to 630 million tonnes per year since 2008.”. The Company wishes to clarify that the said sentence shall be read as “the total production capacity of the Mines increased to 6.30 million tonnes per year since 2008.”.

By Order of the Board
Shougang Fushan Resources Group Limited
Li Shaofeng
Chairman

Hong Kong, 16 April 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Li Shaofeng (Chairman), Mr. Chen Zhouping (Vice-chairman and Managing Director), Mr. Wong Lik Ping (Vice-chairman), Mr. So Kwok Hoo (Deputy Managing Director), Mr. Chen Zhaoqiang (Deputy Managing Director), Mr. Liu Qingshan (Deputy Managing Director), Mr. Xue Kang (Deputy Managing Director), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Zhang Yaoping (Non-executive Director), Mr. Zhang Wenhui (Non-executive Director), Mr. Kee Wah Sze (Independent Non-executive Director), Mr. Choi Wai Yin (Independent Non-executive Director) and Mr. Chan Pat Lam (Independent Non-executive Director).