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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in Cayman Islands with limited liability)

(Stock code: 2005)

PRICE-SENSITIVE ANNOUNCEMENT AND RESUMPTION OF TRADING

References are made to the announcements of Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) dated 13 August 2012 and 14 August 2012 (the “**Announcements**”). This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

ESTIMATED FINANCIAL FIGURES FOR 2012 AND FINANCIAL FIGURES FOR THE CORRESPONDING PERIOD OF 2011

1. Period to which the estimated financial figures apply: From 1 January 2012 to 30 June 2012
2. Estimated financial figures and financial figures for the corresponding period of 2011: Based on the preliminary calculation by the Company, it is estimated that the unaudited turnover and gross profit of the Group for the six months ended 30 June 2012 have increased to approximately HK\$1,224 million (2011: HK\$1,089 million) and HK\$533 million (2011: HK\$486 million) respectively when compared with that of the corresponding period of 2011. Details will be fully disclosed in the Company’s 2012 interim results announcement and interim report.
3. These estimated financial figures have not yet been reviewed by the auditors of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and investors that the above estimated financial figures for 2012 are based on preliminary calculations by the Company only, which are unaudited and pending for further verification. As the Company will require more time to agree with its auditors on the Company’s estimated net profit figure for the six-month period ended 30 June 2012, such estimate figure is not being provided by the Company for the purposes of this announcement and will be further announced by the Company after obtaining approval of the Board on 21 August 2012. Detailed financial information of the Company for the first half year of 2012 will be fully disclosed in the 2012 interim results announcement and interim report of the Company. The Company’s 2012 interim results announcement will be announced on 21 August 2012 and the Company’s 2012 interim report will be announced in late August 2012.

PROPOSED INTERIM DIVIDEND AND BONUS ISSUE OF SHARES

The Board of the Company are considering the declaration of an interim dividend of HK\$0.02 per share of the Company (the “**Share(s)**”) for the six months ended 30 June 2012 and a proposed bonus issue of Shares on the basis of one bonus Share for every five existing Shares (the “**Proposed Bonus Issue**”), subject to approval by the Board. The date of closure of register of members of the Company for the purpose of determining the identity of shareholders to be entitled to receive the interim dividend and the bonus shares and the payment (and issuance) dates of the said interim dividend (and bonus shares) will be announced later.

OTHER RELEVANT INFORMATION

Reference is made to the Announcements and the suspension of trading of the Company with effect from 9:00 a.m. on 13 August 2012. The Company would like to stress that the purported corporate communications of the Company previously uploaded by unknown parties to the HKEx news website have not been authorized by the Board. As advised by the Company’s financial printer, the incident is still being investigated by the police. Shareholders of the Company and potential investors are advised to ignore the purported corporate communications so published as the Company is not responsible for their contents.

RESUMPTION OF TRADING

Trading in the Shares has been suspended with effect from 9:00 a.m. on 13 August 2012 pending the release of this announcement. An application has been made to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 15 August 2012.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chow Hing Yeung
Company Secretary

Hong Kong, 14 August 2012

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Xie Yunfeng, Mr. Huang Chao, Mr. Wang Xianjun, Mr. Duan Wei, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.