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利君國際醫藥(控股)有限公司

Lijun International Pharmaceutical (Holding) Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2005)

COMPLETION OF THE BONUS ISSUE AND ADJUSTMENTS TO THE SHARE OPTIONS AS A RESULT OF THE BONUS ISSUE



Guotai Junan Capital Limited

As independent financial adviser

COMPLETION OF THE BONUS ISSUE

On the basis of one Bonus Share for every five existing Shares held on the Record Date, a total of 488,320,897 Bonus Shares were issued on 16 October 2012 pursuant to the Bonus Issue.

ADJUSTMENTS TO THE SHARE OPTIONS AS A RESULT OF THE BONUS ISSUE

The exercise price of the outstanding Share Options and the number of Shares to be allotted and issued upon full exercise of the outstanding Share Options have been adjusted with effect from 16 October 2012 in the manner described herein.

Reference is made to the circular of Lijun International Pharmaceutical (Holding) Co., Ltd. (the “**Company**”) dated 31 August 2012 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE BONUS ISSUE

On the basis of one Bonus Share for every five existing Shares held on the Record Date, a total of 488,320,897 Bonus Shares were issued on 16 October 2012 pursuant to the Bonus Issue.

ADJUSTMENT TO THE SHARE OPTIONS AS A RESULT OF THE BONUS ISSUE

As at the date hereof, the Company has 40,000,000 outstanding share options (the “**Share Options**”) issued under the share option scheme of the Company adopted on 16 October 2005 and terminated on 20 September 2012 (the “**Share Option Scheme**”). No further Share Options could be offered under the Share Option Scheme but in all other respects the provisions of the Share Option Scheme shall remain in full force and effect.

Pursuant to the terms and conditions of the Share Option Scheme, the exercise price of the outstanding Share Options granted under the Share Option Scheme and the number of Shares to be allotted and issued upon full exercise of the outstanding Share Options have been adjusted (the “**Adjustments**”) with effect from 16 October 2012 in the manner set forth below as a result of the Bonus Issue:

Date of grant	Exercisable period	Before Adjustments		After Adjustments	
		Exercise price per Share under the Share Options	Number of Shares to be issued upon exercise of the Share Options	Exercise price per Share under the Share Options	Number of Shares to be issued upon exercise of the Share Options
3 May 2012	3 May 2012 to 2 May 2015	HK\$1.78	40,000,000	HK\$1.48	48,000,000

The Company’s independent financial adviser, Guotai Junan Capital Limited, have reviewed the Adjustments and confirmed in writing that the Adjustments are in accordance with the terms and conditions of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the supplementary guidance issued by the Stock Exchange on 5 September 2005.

By Order of the Board
Chow Hing Yeung
Company Secretary

Hong Kong, 16 October 2012

As at the date of this announcement, the Board comprises Mr. Wu Qin, Mr. Qu Jiguang, Mr. Xie Yunfeng, Mr. Huang Chao, Mr. Wang Xianjun, Mr. Duan Wei, Mr. Bao Leyuan and Ms. Gao Shuping as executive Directors, and Mr. Wang Yibing, Mr. Leung Chong Shun and Mr. Chow Kwok Wai as independent non-executive Directors.