

$Monthly\ Re\ turn\ of\ Equity\ Issuer\ on\ Movements\ in\ Securities$

For the month ended (dd/mm/yyyy): 31/01/2018

10: Hong Kong Exchanges and C	Limited Limited			
Name of Issuer S	SY Group Limited	d		
Date Submitted 0	1/02/2018			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code: <u>2005</u>	Description:	SSY Group	p Limited	
	No. of o	ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth10,00	00,000,000	HK\$0.02	HK\$200,000,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month	10,00	00,000,000	HK\$0.02	HK\$200,000,000
(2) Stock code: N/A	Description:	N/A		
	No. of o	ordinary res	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$20	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,871,657,385			_
Increase/ (decrease) during the month	101,168,000			<u>-</u>
Balance at close of the month	2,972,825,385			_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted on 20 September 2012 with exercise price of HK\$1.98 granted on 19 October 2015 Ordinary shares		71,168,000			71,168,000	1,200,000
(Remarks)	<u> </u>	/1,108,000			/1,100,000	1,200,000
2. Share option scheme adopted on 20 September 2012 with exercise price of HK\$2.58 granted on 15 April 2016 Ordinary shares (Remarks)	<u>-</u>	30,000,000			30,000,000	92,000,000
3.N/A (/ /) shares (Note 1)						
		Tota	al A. (Ordina	-		
			`	nce shares)		
			(O	ther class)	N/A	
Total funds raised duri options (State currency		rom exercise of		HK\$218,3	312,640	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) N/A		_
			ence shares) N/A Other class) N/A		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
is suable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
						
Stock code (if listed)						
Class of shares						
is suable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) N/A		_
				nce shares) N/A Other class) N/A		_
			(1	onici ciass) <u>11/7</u>	1	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month pursuant thereto as at close	hich may be rsuant thereto e of the month
1. <u>N/A</u>	
Ordinary shares (Note 1)	
Oldinary shales (Note 1)	
2. N/A	
shares (Note 1)	
3. N/A	
(/ /)	
shares (Note 1)	
Total D. (Ordinary charge) N/A	
Total D. (Ordinary shares) N/A (Preference shares) N/A	
(Other class) N/A	
(Other class)	

Other Movements in Issued Share Capital No. of new No. of shares of issuer new issued during the shares of month pursuant issuer thereto which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable --(*Note 1*) (/ /) At State Issue and allotment Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) (//)At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (Note 1) (/ /) Αt State Issue and allotment Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Repurchase date: (dd/mm/yyyy)	(/ /)		
	shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/1	17/11
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

					Ordinary seference seferen	share		
				EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
							N/A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	101,168,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
On 24 January 2018, under the Share Option Scheme (adopted on 20/09/2012), a total of 71,168,000
ordinary shares were issued pursuant to exercise of options by two Directors of the Company and a
person who is not a Director of the Company, and 30,000,000 ordinary shares were issued pursuant to
exercise of options by a Director of the Company who is also the Chairman of the Board, chief
executive officer and a controlling shareholder of the Company.
Submitted by: Chow Hing Yeung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.