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STELUX Holdings International Limited

寶光實業(國際)有限公司*

<http://www.stelux.com>

Incorporated in Bermuda with limited liability

Stock Code: 84

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of Stelux Holdings International Limited (the “**Company**”) will be held at Unit 901, 9/F, Stelux House, 698 Prince Edward Road East, San Po Kong, Kowloon, Hong Kong on 19 April 2018, at 3:00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications the following as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the Disposal (as defined in the Circular), as well as all agreements in relation to and the transactions contemplated under the Disposal, and/or set out in the circular to the shareholders of the Company dated 22 March 2018 (the “**Circular**”), be and are hereby approved, confirmed, authorised and ratified, and the directors of the Company be and are hereby authorised to do all such acts and things and execute such documents on behalf of the Company as they may in their absolute discretion consider necessary, desirable or expedient to implement and/or give effect to the Disposal, as well as all agreements in relation to and the transactions contemplated under the Disposal, and/or set out in the Circular, with such changes as the Directors may in their absolute discretion consider necessary, desirable or expedient.”

On behalf of the Board
Wallace Kwan Chi Kin
Executive Director

Hong Kong, 22 March 2018

* For identification purpose only

The directors of the Company as at the date hereof:

Executive Directors:

Chumphol Kanjanapas (also known as Joseph C.C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Independent Non-executive Directors:

Wu Chun Sang, Lawrence Wu Chi Man and Agnes Kwong Yi Hang

Registered Office:

Canon's Court
22 Victoria Street
Hamilton, HM12
Bermuda

Principal Place of Business:

27th Floor, Stelux House
698 Prince Edward Road East
San Po Kong
Kowloon
Hong Kong

Notes:

1. A member entitled to attend and vote at the Special General Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote on his behalf. A proxy need not be a member of the Company.
2. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, shall be delivered to the **Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours** before the time fixed for holding the Special General Meeting or any adjourned meeting (**i.e. not later than 3:00 p.m. on Tuesday, 17 April 2018**).
3. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the Special General Meeting or poll concerned and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. To determine entitlement to attend and vote at the Special General Meeting on 19 April 2018 (Thursday), the Register of Members of the Company will be closed from 13 April 2018 (Friday) to 19 April 2018 (Thursday) both days inclusive ("Book Close"), during which period no transfer of shares will be effected.

All transfers accompanied by the relevant share certificates must be lodged with **the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on 12 April 2018 (Thursday) for the Book Close.**