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STELUX Holdings International Limited

寶光實業(國際)有限公司*

Incorporated in Bermuda with limited liability
website: <http://www.stelux.com>
Stock Code: 84

PROFIT ALERT

This Announcement is made by Stelux Holdings International Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap 571 Laws of Hong Kong) (the “SFO”).

The Group wishes to inform the shareholders and potential investors of the Company that based on information currently available to the Board, the Group is expected to record a consolidated net profit attributable to equity holders of the Company for the six months ended 30 September 2018, compared to a consolidated net loss of HK\$62 million for the same period in 2017. The anticipated consolidated net profit is due to the gain recognized upon the completion of disposal of shares of its entire optical retail and wholesale business to a connected party on 1 June 2018 (the “Disposal Gain”). The Disposal Gain is estimated at not less than HK\$80million. Excluding the Disposal Gain, the Group is expected to record a consolidated net loss for the six months ended 30 September 2018.

The information contained in this Announcement has not been reviewed or audited by the Company’s auditors and is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2018. The Group is still in the course of finalising its accounts which are subject to further review and assessment by the Board. Therefore, the Group’s results for the six months ended 30 September 2018 may be different from the information set out in this Announcement. The Group is expected to publish its interim results for the six months ended 30 September 2018 on 20 November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with shares of the Company.

On behalf of the Board
Joseph C. C. Wong
Chairman and Chief Executive Officer

Hong Kong, 24 October 2018

Directors of the Company as at the date hereof:

Executive directors:

Chumphol Kanjanapas (also known as Joseph C. C. Wong) (*Chairman and Chief Executive Officer*) and Wallace Kwan Chi Kin (*Chief Financial Officer*)

Non-Executive directors:

Wu Chun Sang (*independent*), Lawrence Wu Chi Man (*independent*) and Agnes Kwong Yi Hang (*independent*)

** For identification purpose only*