

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS**

**IN THE MATTER OF
MACAU SUCCESS LIMITED
澳門實德有限公司**

and

**IN THE MATTER OF SECTION 166 OF THE
COMPANIES ORDINANCE, CHAPTER 32
OF THE LAWS OF HONG KONG**

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an Order dated 24th August, 2004 made in the above matters, the Court has directed a Meeting of the holders of ordinary shares of HK\$0.01 each in the capital of Macau Success Limited 澳門實德有限公司 (the "Company") to be convened for the purpose of considering and, if thought fit, approving (with or without modification) a Scheme of Arrangement proposed to be made between the Company and the holders of its ordinary shares of HK\$0.01 each and that such Meeting will be held at Units 1002-05A, 10/F., West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong on Monday, 27th September, 2004 at 10:00 a.m., at which place and time all the holders of ordinary shares of HK\$0.01 each in the capital of the Company are requested to attend.

Any person entitled to attend the Meeting can obtain a copy of a printed composite document containing the Scheme of Arrangement and the Explanatory Statement required to be furnished pursuant to Section 166A of the above-mentioned Ordinance, together with a form of proxy, during usual business hours on any day (other than a Saturday, a Sunday or a public holiday) prior to the day appointed for the Meeting:

- (i) at the registered office of the Company at Units 1002-05A, 10/F, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong; and
- (ii) at the office of the Solicitors for the Company at their address mentioned below.

The shareholders may vote in person at the Meeting or they may appoint another person, whether a member of the Company or not, as their proxy to attend and vote in their stead.

It is requested that forms appointing proxies be lodged at the share registrar of the Company, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the Chairman of the Meeting at the Meeting.

Where there are joint registered holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stand first in the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

By the same Order, the Court has appointed Mr. LEE Siu Cheung or, failing him, Mr. CHAN William to act as Chairman of the Meeting and has directed the Chairman to report the result thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

Dated this the 27th day of August, 2004.

Iu, Lai & Li
Solicitors,

20th Floor, Gloucester Tower,
The Landmark,
11 Pedder Street,
Central, Hong Kong

Solicitors for the Company