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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

**POLL RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 5 JUNE 2012**

POLL RESULT OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution approving the provision of further financial assistance by way of the 2012 Financial Assistance by the Group to Pier 16 – Property Development and authorising any one Director to do all acts and things to give effect to the transactions contemplated thereunder was duly passed by way of poll at the SGM held on 5 June 2012.

Reference is made to the circular dated 18 May 2012 (the “**Circular**”) issued by Success Universe Group Limited (the “**Company**”) and the notice of the SGM of the same date in relation to the provision of further financial assistance by the Group to Pier 16 – Property Development. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution approving the provision of further financial assistance by way of the 2012 Financial Assistance by the Group to Pier 16 – Property Development and authorising any one Director to do all acts and things to give effect to the transactions contemplated thereunder as set out in the notice of the SGM (the “**Resolution**”) was duly passed by way of poll at the SGM held on 5 June 2012. The result of the voting was as follows:

Ordinary Resolution <i>(Note)</i>	Number of Shares represented by votes (approximate % based on total number of votes cast)	
	For	Against
To approve the provision of further financial assistance by way of the 2012 Financial Assistance by the Group to Pier 16 – Property Development and to authorise any one director of the Company to do all acts and things to give effect to the transactions contemplated thereunder.	3,208,909,144 (100.00%)	0 (0.00%)

Note: The full text of the Resolution was set out in the notice of the SGM dated 18 May 2012.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company. As at the date of the SGM, there were a total of 4,064,940,387 Shares in issue, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the Resolution at the SGM. No Shareholders have stated their intention in the Circular to abstain from voting on or to vote against the Resolution at the SGM.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 5 June 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Mr. Luk Ka Yee, Patrick, Ms. Yeung Mo Sheung, Ann and Mr. Chin Wing Lok, Ambrose.