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SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 15 MAY 2013**

The Board is pleased to announce that the Resolution to approve the Proposed Acquisition and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll at the SGM held on 15 May 2013.

Reference is made to the circular dated 29 April 2013 (the “**Circular**”) issued by the Company and the notice of the SGM of the same date in relation to the Proposed Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution approving the Proposed Acquisition and the transactions contemplated thereunder as set out in the notice of the SGM (“**Resolution**”) was duly passed by the Independent Shareholders by way of poll at the SGM held on 15 May 2013. The results of the poll in respect of the Resolution were as follows:

Resolution <i>(Note)</i>	Number of Shares represented by votes (approximate % based on total number of votes cast)	
	For	Against
To approve the Proposed Acquisition and the transactions contemplated thereunder.	2,802,010,477 (100.00%)	0 (0.00%)

Note: The full text of the Resolution was set out in the notice of the SGM dated 29 April 2013.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company. As at the date of the SGM, there were a total of 4,064,940,387 Shares in issue. Maruhan and its associates were required under the Listing Rules to abstain from voting on the Resolution. As at the date of the SGM, save for the 406,087,500 Shares (representing approximately 9.99% of the entire issued share capital of the Company) held by Maruhan, neither Maruhan nor its associates had any other shareholding interest in the Company. Maruhan had abstained from voting on the Resolution at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 3,658,852,887 Shares. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to abstain from voting on or to vote against the Resolution at the SGM.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of the vote-taking at the SGM.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 15 May 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Mr. Luk Ka Yee, Patrick, Ms. Yeung Mo Sheung, Ann and Mr. Chin Wing Lok, Ambrose.