

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SUCCESS

SUCCESS UNIVERSE GROUP LIMITED

實德環球有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00487)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
A DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement issued by Success Universe Group Limited (the “**Company**”) dated 13 February 2018 (the “**Announcement**”) in respect of, among others, the discloseable and connected transaction involving acquisition of the entire issued shares of and in Merchant Charm Limited and Massive Success Global Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Acquisition and the Acquisition Agreement; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the SGM, is expected to be despatched to the Shareholders on or before 8 March 2018. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 22 March 2018.

By order of the Board of
SUCCESS UNIVERSE GROUP LIMITED
Chiu Nam Ying, Agnes
Company Secretary

Hong Kong, 8 March 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive Director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive Directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.