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**SUCCESS**

**SUCCESS UNIVERSE GROUP LIMITED**  
**實德環球有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00487)**

**VOLUNTARY ANNOUNCEMENT  
INCREASE IN SHAREHOLDING OF  
CONTROLLING SHAREHOLDER**

This announcement is made by Success Universe Group Limited (the “**Company**”) on a voluntary basis.

The Company has been informed by Mr. Yeung Hoi Sing, Sonny (“**Mr. Yeung**”, the Chairman of the board of directors of the Company (the “**Board**”), an executive director and a controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company) that on 30 May 2018, Silver Rich Macau Development Limited (“**Silver Rich**”, a company direct wholly and beneficially owned by Mr. Yeung and a controlling shareholder (as defined in the Listing Rules) of the Company) acquired from Maruhan Corporation (“**Maruhan**”, a substantial shareholder (as defined in the Listing Rules) of the Company immediately before the Shares Transfer (as defined hereinbelow)) 956,633,525 shares of the Company (“**Sale Share(s)**”) at a total cash consideration of HK\$210,459,375.50, equivalent to HK\$0.22 per Sale Share (the “**Shares Transfer**”).

The Sale Shares represented the entire shareholding in the Company held by Maruhan immediately before the Shares Transfer and approximately 19.42% of the total issued share capital of the Company as at the date of this announcement.

Immediately after the Shares Transfer, the shareholding in the Company held by Silver Rich as well as the beneficial interest in the Company held by Mr. Yeung through Silver Rich have increased from 2,566,557,462 shares, representing approximately 52.10% of the total issued share capital of the Company as at the date of this announcement, to 3,523,190,987 shares, representing approximately 71.52% of the total issued share capital of the Company as at the date of this announcement, and Maruhan no longer holds any shares of the Company.

By order of the Board of  
**SUCCESS UNIVERSE GROUP LIMITED**  
**Ma Ho Man, Hoffman**  
*Deputy Chairman*

Hong Kong, 30 May 2018

*As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Dr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.*