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**SUCCESS**

**SUCCESS UNIVERSE GROUP LIMITED**

**實德環球有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00487)**

## **PROPOSED AMENDMENTS TO EXISTING BYE-LAWS AND ADOPTION OF NEW BYE-LAWS**

This announcement is made by Success Universe Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Friday, 9 June 2023 (the “**AGM**”) to amend the existing bye-laws of the Company (the “**Existing Bye-laws**”) in order to, amongst others, (i) comply with the Core Shareholder Protection Standards as set out in Appendix 3 of the Listing Rules; (ii) allow general meetings of the Company to be held as hybrid meetings or electronic meetings; (iii) reflect certain amendments to the applicable laws of Bermuda and the Listing Rules; and (iv) incorporate a number of consequential and housekeeping amendments. In view of the number of amendments proposed to be made to the Existing Bye-laws, the Board also proposes to seek the approval of the Shareholders for adoption of the amended and restated bye-laws of the Company (the “**New Bye-laws**”) in substitution for and to the exclusion of the Existing Bye-laws.

A circular containing, among others, details of the proposed amendments to the Existing Bye-laws and the proposed adoption of the New Bye-laws together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board of  
**SUCCESS UNIVERSE GROUP LIMITED**  
**Yeung Hoi Sing, Sonny**  
*Chairman*

Hong Kong, 30 March 2023

*As at the date of this announcement, the Board comprises two executive directors, namely Mr. Yeung Hoi Sing, Sonny (Chairman) and Mr. Ma Ho Man, Hoffman (Deputy Chairman); one non-executive director, namely Mr. Choi Kin Pui, Russelle; and three independent non-executive directors, namely Ms. Yeung Mo Sheung, Ann, Mr. Chin Wing Lok, Ambrose and Mr. Chong Ming Yu.*