

**IMPORTANT**  
**重要提示**

CAPITALISED TERMS USED HEREIN SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS (THE "PROSPECTUS") OF SUCCESS UNIVERSE GROUP LIMITED (THE "COMPANY") DATED 21 DECEMBER 2011, UNLESS THE CONTEXT OTHERWISE REQUIRES.

THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON MONDAY, 9 JANUARY 2012. If you are in any doubt as to the contents of this PAL or as to the action to be taken, you should consult a licensed securities dealer, or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Deals in the Shares and the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your licensed securities dealer, or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

A copy of each of the Prospectus Documents together with the documents specified in the paragraph headed "12. Documents delivered and to be delivered to the Registrars of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. A copy of each of the Prospectus Documents has been, or will as soon as reasonably practicable after the Prospectus Posting Date, be filed with the Registrar of Companies in Bermuda in compliance with the Companies Act. The SFC, the Registrar of Companies in Hong Kong, the Registrar of Companies in Bermuda and the Bermuda Monetary Authority take no responsibility as to the contents of any of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

除文義另有指外，本文件所用之專有詞彙具有實德環球有限公司（「本公司」）於二零一一年十二月二十一日刊發之招股章程（「招股章程」）所界定之相同涵義。

本暫定配額通知書具有價值並可以轉讓，請即處理。本暫定配額通知書及隨附之額外申請表格所載之要約於二零一二年一月九日（星期一）下午四時正失效。

閣下如對本暫定配額通知書之內容或應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

股份及未繳股款及繳足股款供股股份買賣可透過中央結算系統進行交易。閣下應就該等交易安排之詳情及有關安排對閣下之權利及權益可能造成之影響，諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

各份章程文件連同供股章程附錄3「12.已經及將會送呈公司註冊處處長之文件」一段明之文件已根據公司條例第342C條向香港公司註冊處處長登記。各份章程文件已經或將會於供股章程寄發日期後在合理實際可行情況下盡快遵照公司法之規定送呈百慕達公司註冊處處長存檔。證監會、香港公司註冊處處長、百慕達公司註冊處處長及百慕達金融管理局對任何章程文件之內容概不負責。

香港交易及結算有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可由該等未繳股款及繳足股款供股股份各自開始於聯交所買賣之日期或由香港結算釐定之其他日期起，於中央結算系統寄存、結算及交收。聯交所參與者之關於任何交易日進行之交易，須於其後第二個交易日在中央結算系統交收。所有中央結算系統活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

**Branch share registrar and transfer office in Hong Kong:**  
香港股份過戶登記分處：

Tricor Tengis Limited  
26/F., Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

卓佳登捷時有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

**SUCCESS****SUCCESS UNIVERSE GROUP LIMITED****實德環球有限公司***(Incorporated in Bermuda with limited liability)**(於百慕達註冊成立之有限公司)***(Stock Code: 00487)****(股份代號：00487)****RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY THREE SHARES HELD ON THE RECORD DATE**

按於記錄日期每持有三股股份

可獲發兩股供股股份之基準進行供股

**PROVISIONAL ALLOTMENT LETTER****暫定配額通知書****Registered office:**

註冊辦事處：  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

**Head office and principal place of business in Hong Kong:**

總辦事處及香港主要營業地點：  
Suite 1601-2 & 8-10, 16/F.  
Great Eagle Centre  
23 Harbour Road  
Wanchai  
Hong Kong

香港  
灣仔  
港灣道23號  
廣君中心  
16樓1601-2及8-10室

21 December 2011  
二零一一年十二月二十一日

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

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BOX A Total number of Shares registered in your name(s) on Tuesday, 20 December 2011  
甲欄 於二零一一年十二月二十日（星期二）以閣下名義登記之股份總數

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Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 9 January 2012.

Box B 暫定配發予閣下之供股股份總數，股款須不遲於二零一二年一月九日（星期一）下午四時正接納時繳足。

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BOX C Total subscription monies payable  
丙欄 應繳認購款項總額

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Contact telephone no. 聯絡電話：

To accept this provisional allotment in full, you must lodge this original document in accordance with the instruction printed therein with the Registrar, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, together with a remittance in cheques or cashier's orders in Hong Kong dollars for the full amount payable on acceptance as shown in Box C above by no later than 4:00 p.m. on Monday, 9 January 2012. All remittances must be made by cheques or cashier's orders in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "SUCCESS UNIVERSE GROUP LIMITED - PROVISIONAL ALLOTMENT ACCOUNT" and must be crossed "Account Payee Only". Instructions on transfer and splitting are set out overleaf. No receipt will be given for such remittance.

It should be noted that the Rights Issue is conditional, inter alia, upon the fulfillment and/or waiver (where applicable) of the conditions set out under the sub-paragraph headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus. The Underwriter is entitled under the Underwriting Agreement to terminate the Underwriting Agreement on the occurrence of certain events as set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. Accordingly, the Rights Issue may or may not proceed.

It should be noted that the Shares had been dealt in on an ex-rights basis since Tuesday, 13 December 2011. Dealings in the Rights Shares in their nil-paid form will take place from Friday, 23 December 2011 to Wednesday, 4 January 2012 (both dates inclusive). If any of the conditions precedent to the Rights Issue as set out in the sub-paragraph headed "Conditions of the Rights Issue" in the "Letter from the Board" of the Prospectus cannot be fulfilled or is not waived or the Underwriter exercises its rights to terminate its obligations under the Underwriting Agreement prior to 4:30 p.m. on Thursday, 12 January 2012 (or such other time as the Underwriter may agree with the Company), the Rights Issue will not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares. Any dealings in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled and/or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and any dealings in the Rights Shares in their nil-paid form from Friday, 23 December 2011 to Wednesday, 4 January 2012 (both dates inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealings in the Shares and/or the Rights Shares (in their nil-paid form) are advised to consult their own professional advisers.

閣下如全數接納本暫定配額，必須根據本暫定配額通知書上所印備之指示將本文件正本連同以港幣繳付上列丙欄所示於接納時應繳付之全數股款（以支票或銀行本票形式），不遲於二零一二年一月九日（星期一）下午四時正送交過戶處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港幣支票或銀行本票繳付。支票須由香港之持牌銀行賬戶開出，或銀行本票則須由香港之持牌銀行發出，並須註明抬頭人為「SUCCESS UNIVERSE GROUP LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及拆細之指示載於背頁。所有繳款將不獲發收據。

敬請注意，供股須待（其中包括）供股章程「董事會函件」中「供股之條件」分段所載之條件達成及／或獲豁免（如適用）後，方可作實。根據包銷協議，包銷商有權於發生供股章程內「終止包銷協議」一節所載若干事件時終止包銷協議。因此，供股未必一定進行。

敬請注意，股份已由二零一一年十二月十三日（星期二）起按除權基準買賣。買賣未繳股款供股股份之期間將由二零一一年十二月二十三日（星期五）起至二零一二年一月四日（星期三）止（首尾兩天包括在內）。倘於二零一二年一月十二日（星期四）下午四時三十分（或包銷商可能與本公司協定之其他時間）前供股章程「董事會函件」中「供股之條件」分段所載供股之任何先決條件未能達成或獲豁免或包銷商行使其權利終止其於包銷協議下之責任，則供股將不會進行。股東及有意投資者於買賣股份時務請審慎行事。因此，於供股須符合之所有條件達成及／或獲豁免（如適用）之日（及包銷商終止包銷協議之權利終結當日）前買賣股份，以及由二零一一年十二月二十三日（星期五）起至二零一二年一月四日（星期三）止（首尾兩天包括在內）期間買賣未繳股款供股股份之人士，將須面對供股可能無法成為無條件或無條件之風險。擬買賣股份及／或未繳股款供股股份之任何股東或其他人士，務請諮詢彼等之專業顧問。

**NO RECEIPT WILL BE GIVEN**  
**所有繳款將不獲發收據**

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS PAL, HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓本暫定配額通知書代表之供股股份認購權利時，每宗買賣均須繳付香港從價印花稅。除出售外，饋贈或轉讓實益權益亦須繳付香港從價印花稅。在辦理本暫定配額通知書代表之任何供股股份配額轉讓登記手續前，須出示已繳付香港從價印花稅之證明。

## FORM OF TRANSFER AND NOMINATION

### 轉讓及提名表格

Form B  
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)  
(只供有意全數轉讓其/彼/彼等可認購本表格所列供股股份權利之合資格股東填寫及簽署)

To: The Directors  
**Success Universe Group Limited**  
致：實德環球有限公司  
列位董事

Dear Sirs,  
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：  
本人/吾等謹將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of Shareholder(s) (all joint Shareholders must sign)  
股東簽署(所有聯名股東均須簽署)

Date:  
日期: \_\_\_\_\_

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) in connection with the acceptance of the transfer of its/his/her/their right(s) to subscribe for the Rights Shares.  
附註：轉讓人須就接納轉讓其/彼/彼等可認購供股股份之權利繳付香港從價印花稅。

## REGISTRATION APPLICATION FORM

### 登記申請表格

Form C  
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares are being transferred)  
(只供獲轉讓可認購供股股份權利之人士填寫及簽署)

To: The Directors  
**Success Universe Group Limited**  
致：實德環球有限公司  
列位董事

Dear Sirs,  
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms set out in this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：  
本人/吾等謹請閣下將表格甲中乙欄所列之供股股份數目登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之公司組織章程大綱及公司細則規限下，接納此等供股股份。

Existing Shareholder(s)  
please mark "X" in this box  
現有股東請在本欄內填上「X」符號

To be completed in BLOCK LETTERS in ENGLISH. Joint applicants should give one address only.  
請用英文正楷填寫。聯名申請人只須填寫一個地址。  
Names of Chinese applicants must be given both in English and in Chinese characters.  
華裔申請人須填寫中英文姓名。

Name of applicant in English 申請人英文姓名	Family name (姓氏)	Other name (名字)	Name in Chinese 中文姓名
Name of applicant or name(s) of joint applicant(s) in English (if any) 申請人或聯名申請人(如有)英文姓名			
Address in English (Joint applicants should give the address of the first named applicant only) 英文地址 (聯名申請人只須填報排名首位之申請人地址)			
Occupation 職業			Tel. no. 電話號碼
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank account number 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicants must sign)  
申請人簽署(所有聯名申請人均須簽署)

Date:  
日期: \_\_\_\_\_

Note: Hong Kong ad valorem stamp duty is payable by the transferee(s) in connection with the acceptance of the transfer of the rights to subscribe for the Rights Shares.  
附註：承讓人須就接納轉讓可認購供股股份之權利繳付香港從價印花稅。



# SUCCESS UNIVERSE GROUP LIMITED

## 實德環球有限公司

(於百慕達註冊成立之有限公司)  
(股份代號: 00487)

敬啟者:

### 緒言

根據供股章程所載條款及其條件規限下,董事已按於記錄日期(即二零一一年十二月二十日(星期二))營業時間結束時在本公司股東名冊上以閣下名義登記每三(3)股股份可獲發兩(2)股供股股份之基準,向閣下暫定配發本暫定配額通知書前頁所示數目之供股股份。閣下於當日持有之股份數目載於本暫定配額通知書甲欄,而暫定配發予閣下之供股股份總數則載於乙欄。

經配發、發行及繳足股款後之供股股份在各方面將會與於供股股份配發當日之當時已發行股份享有同等權益。繳足股款供股股份持有人將有權收取在繳足股款供股股份之配發及發行日期或以後本公司所宣派、作出或派付之一切未來股息及分派。

章程文件並無亦不會根據香港及百慕達以外任何司法權區之任何適用證券或同等法例登記或存檔。

除供股章程內「董事會函件」中「海外股東之權利」分段所述者外,本公司並未辦理任何手續以獲准在香港以外任何地區提供供股股份、或派發章程文件。因此,在香港以外任何地區接獲任何章程文件之人士,均不得視之為申請供股股份之要約或邀請,除非於相關地區或司法權區可毋須遵守該等地方任何登記或其他法律或監管規定而合法作出該要約或邀請。

於香港境外接獲章程文件且有意承購供股股份之任何人士(包括但不限於代理人、代理及信託人)有責任於購入任何認購暫定配發供股股份之權利前自行全面遵守所有相關地區或司法權區之法例及法規(包括取得任何政府或其他同意),以及支付於該地區或司法權區就供股所須支付之任何稅項及徵費。任何人士接納供股將被視為構成其向本公司作出已全面遵守該等地方例及規定之陳述及保證。閣下如對本身之情況有任何疑問,應諮詢閣下之專業顧問。

### 接納手續

閣下如欲全數承購供股股份之暫定配額,則須將本暫定配額通知書整份連同丙欄所示於接納時應繳付之全數股款(以支票或銀行本票形式),不遲於二零一二年一月九日(星期一)(如天氣情況惡劣,則為下文「惡劣天氣之影響」一段所述之較後日期)下午四時正交回過戶處卓佳登捷時有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支票或銀行本票繳付,支票須由香港之持牌銀行賬戶開出,或銀行本票則須由香港之持牌銀行發出,並須註明抬頭人為「SUCCESS UNIVERSE GROUP LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」及必須以「只准入抬頭人賬戶」方式劃線開出。繳付上述股款將表示閣下根據本暫定配額通知書及供股章程之條款,並在本公司之公司組織章程大綱及公司細則規限下接納供股股份之暫定配額。所有繳款將不獲發收據。

敬請注意,除非本暫定配額通知書已經填妥並連同丙欄所示之適當金額股款如上文所述不遲於二零一二年一月九日(星期一)(如天氣情況惡劣,則為下文「惡劣天氣之影響」一段所述之較後日期)下午四時正由原承配人或已獲有效轉讓權利之任何人士一併交回,否則此暫定配額及所有認購供股股份之相關權利將視作不獲接納並予以註銷。本公司可全權酌情將一份已交回但並未根據本暫定配額通知書上印列之相關指示填妥之暫定配額通知書當為有效及對自行或由代表遞交通知書之人士具約束力。填妥及交回暫定配額通知書將會構成向本公司或有關人士作出保證及聲明,表示已經(或將會)就暫定配額通知書(及據此作出之任何接納)妥為遵從香港以外之一切有關地區之所有登記、法律及監管規定。

### 轉讓

閣下如欲轉讓閣下根據本暫定配額通知書所有獲暫定配發之供股股份認購權利,須填妥轉讓及提名表格(表格乙),並將本暫定配額通知書交予承讓閣下權利或經手轉讓權利之人士。承讓人其後須填妥及簽署登記申請表格(表格丙),並須不遲於二零一二年一月九日(星期一)下午四時正將本暫定配額通知書整份連同丙欄所示於接納時應繳付之全數股款(以支票或銀行本票形式)一併交回過戶處卓佳登捷時有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓,以辦理註銷手續。過戶處將註銷原有之暫定配額通知書,並按所需數額發出新暫定配額通知書。新暫定配額通知書將於閣下交回原有之暫定配額通知書後第二個營業日於過戶處可供領取。拆細暫定配額毋須支付費用。

### 折細

閣下如僅欲接納根據本暫定配額通知書獲暫定配發之部分暫定配額或欲轉讓部分獲暫定配發之供股股份認購權利或欲轉讓該等權利予多於一名人士,則須不遲於二零一一年十二月二十九日(星期四)下午四時三十分將本暫定配額通知書交回過戶處卓佳登捷時有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓,以辦理註銷手續。過戶處將註銷原有之暫定配額通知書,並按所需數額發出新暫定配額通知書。新暫定配額通知書將於閣下交回原有之暫定配額通知書後第二個營業日於過戶處可供領取。拆細暫定配額毋須支付費用。

### 惡劣天氣之影響

倘若八號或以上熱帶氣旋警告訊號,或「黑色」暴雨警告(i)於最後接納日期中午十二時正前任何香港本地時間在香港生效,而於中午十二時正後不再生效,則最後接納時間將順延至同一營業日下午五時正;或(ii)於最後接納日期中午十二時正至下午四時正期間任何香港本地時間在香港生效,則最後接納時間將改為下一營業日(有關警告於當日上午九時正至下午四時正期間任何時間並無生效)下午四時正。倘若最後接納時間延期,則本節所述之日期可能會受影響。在此情況下,本公司將於實際可行情況下盡快以公佈方式知會股東預期時間表之任何變動。

### 終止

敬請注意,包銷協議載有條文,使包銷商有權於最後終止時間前發生若干事件時(該等事件已載於供股章程內「終止包銷協議」一節)向本公司發出書面通知終止包銷協議。倘包銷商終止包銷協議或包銷協議不能成為無條件,則供股將不會進行。

### 支票或銀行本票

所有支票及銀行本票將於收訖後即時過戶,而有關股款所賺取之所有利息(如有)將撥歸本公司所有。填妥及呈交或交回本暫定配額通知書連同繳付所接納之供股股份股款之支票或銀行本票,即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。如支票或銀行本票在首次過戶時未能兌現,有關申請將不獲受理。其時,有關保證配額及所有相關權利將視作不獲接納並予以註銷。

### 供股股份股票

待供股之條件達成後,所有繳足股款供股股份之股票預期於二零一二年一月十八日(星期三)或之前由過戶處以普通郵遞方式寄發予有權收取之人士(倘為聯名持有人,則寄予本公司股東名冊內或申請表格上排名首位之申請人之登記地址),郵誤風險概由該等申請人自行承擔。

閣下將會就有效申請及獲發行之全部繳足股款供股股份及/或額外供股股份(如有)獲發一張股票。

### 申請額外供股股份

閣下如欲申請認購閣下所獲暫定配發之供股股份以外之任何供股股份,須按照隨附之額外申請表格上印備之指示填妥及簽署該表格,連同為申請認購額外供股股份應繳之全部股款而獨立開出或發出之支票或銀行本票,不遲於二零一二年一月九日(星期一)下午四時正交回過戶處卓佳登捷時有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支票或銀行本票繳付,支票須由香港之持牌銀行賬戶開出,或銀行本票則須由香港之持牌銀行發出,並須註明抬頭人為「SUCCESS UNIVERSE GROUP LIMITED - EXCESS APPLICATION ACCOUNT」及必須以「只准入抬頭人賬戶」方式劃線開出。所有繳款將不獲發收據。

### 一般事項

交回本暫定配額通知書及(如適用)宣稱已由獲發本暫定配額通知書之人士簽署之轉讓及提名表格後,即屬交回上述文件之人士有權處理本暫定配額通知書及收取拆細之暫定配額通知書及/或供股股份股票之不可推翻證據。供股章程可向過戶處卓佳登捷時有限公司索取,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

所有文件(包括應付款項之支票)將按有權收取之人士各自於本公司股東名冊上所示之地址以普通郵遞方式寄發予彼等,郵誤風險概由彼等自行承擔。

本暫定配額通知書及其中所載要約之所有接納事宜均須受香港法律管轄並按香港法律詮釋。

此致

列位合資格股東 台照

代表  
實德環球有限公司  
主席  
楊海成  
謹啟

二零一一年十二月二十一日