



SUCCESS UNIVERSE GROUP LIMITED
實德環球有限公司

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 00487)

NOTIFICATION LETTER 通知信函

30 April 2024

Dear Non-registered Shareholder¹,

Success Universe Group Limited (the "Company")

– **Notice of publication of Annual Report 2023 and Circular dated 30 April 2024 containing Notice of Annual General Meeting (collectively the "Current Corporate Communications")**

The English and Chinese versions of the Current Corporate Communications are now available on the Company's website at www.successug.com and the website "HKEXnews" of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communications.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications² and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the enclosed Request Form and then return it to the Company's branch share registrar in Hong Kong ("Branch Share Registrar"), Tricor Tengis Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 487-ecom@hk.tricorglobal.com. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

A notice of publication of the Website Version of a Corporate Communication, in both English and Chinese, will be sent by the Company to you by email or by post, only if your email address or mailing address (as the case may be) is provided to the Company by your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively "Intermediaries"). In support of electronic communication by email, Non-registered Shareholders are recommended to provide their functional email addresses to their Intermediaries. If the Company does not receive your functional email address or mailing address from your Intermediaries via HKSCC Nominees Limited, no notice of publication of the Website Version of a Corporate Communication will be sent to you.

Should you have any queries relating to any of the above matters, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), from Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board of Directors of
SUCCESS UNIVERSE GROUP LIMITED
Yeung Hoi Sing, Sonny
Chairman

Notes:

1. Non-registered Shareholder means such person or company whose shares of the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through the Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company.
2. Corporate Communications refer to any document(s) issued or to be issued by the Company for the information of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

各位非登記股東¹:

實德環球有限公司(「本公司」)

— **2023年年報及日期為2024年4月30日之通函(當中載有股東週年大會通告)(統稱「本次公司通訊」)之登載通知**

本次公司通訊之英文及中文版本已分別上載於本公司網站(www.successug.com)及香港交易及結算所有限公司之「披露易」網站(www.hkexnews.hk)(「網站版本」)。本公司極力建議閣下閱覽本次公司通訊的網站版本。

如閣下難以透過電郵方式接收通知或閱覽公司通訊的網站版本及欲索取本次公司通訊及所有日後的公司通訊之印刷本,請填妥及簽署隨附之申請表格,之後以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳登捷時有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄無需支付郵費或貼上郵票),或電郵至487-ecom@hk.tricorglobal.com。本公司將應閣下之要求向閣下免費寄送本次公司通訊的印刷本。

本公司將透過電郵或郵寄方式(僅於代閣下持有股份的銀行、經紀、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」)向本公司提供閣下的電郵地址或郵寄地址的情況下)向閣下發送公司通訊網站版本的登載通知(包括英文及中文版本)。為了可透過電郵進行電子通訊,建議非登記股東向其中介機構提供其有效的電郵地址。倘若本公司沒有收到閣下的中介機構透過香港中央結算(代理人)有限公司提供閣下的有效的電郵地址或郵寄地址,本公司將不會向閣下發送公司通訊網站版本的登載通知。

倘閣下對本通知信函有任何疑問,請於辦公時間內(星期一至星期五(香港公眾假期除外)上午9時正至下午6時正(香港時間))致電股份過戶登記分處熱線(852) 2980 1333查詢。

代表董事會
實德環球有限公司
主席
楊海成
謹啓

2024年4月30日

附註:

1. 非登記股東指其本公司之股份存放於中央結算及交收系統(中央結算系統)的人士或公司,而彼等已經通過香港中央結算有限公司不時向本公司發出通知,希望收到本公司之公司通訊。
2. 公司通訊指由本公司發出或將予發出以供其任何證券持有人參照的任何文件,其中包括但不限於(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;及(e)通函。

REQUEST FORM 申請表格

To: Success Universe Group Limited (Stock Code: 00487) (the "Company") c/o Tricor Tengis Limited 17/F., Far East Finance Centre 16 Harcourt Road, Hong Kong	致: 實德環球有限公司 (股份代號: 00487) (「本公司」) 經卓佳登捷時有限公司 香港夏慤道16號 遠東金融中心17樓
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REMINDER 提示

As a Non-registered Shareholder, if you wish to receive Corporate Communications¹, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your Shares are held (collectively "Intermediaries") and provide your email address or mailing address to your Intermediaries. 作為非登記股東, 如有意收取公司通訊¹, 閣下應聯絡閣下持有股份的銀行、經紀、託管人、代理人或香港中央結算(代理人)有限公司(統稱「中介機構」), 並向閣下的中介機構提供閣下的電郵地址或郵寄地址。

I/We would like to receive the Current Corporate Communications and all future Corporate Communications in the manner as indicated below:

本人/吾等現欲以下列方式收取本次公司通訊及所有日後的公司通訊:

(Please mark a "✓" in ONLY ONE of the following boxes) (請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to receive printed form in English⁵ only; OR
僅收取英文⁵印刷本; 或
- to receive printed form in Chinese⁵ only; OR
僅收取中文⁵印刷本; 或
- to receive printed form in both English and Chinese.
同時收取英文及中文印刷本。

Signature: _____ Date: _____
簽署: _____ 日期: _____

Name: _____ Contact Telephone Number: _____
姓名: _____ (English 英文) 聯絡電話號碼: _____
(in BLOCK LETTERS 請以正楷填寫)

Mailing Address: _____ (English 英文) (in BLOCK LETTERS 請以正楷填寫)
郵寄地址: _____

- Notes 附註:
- Corporate Communications refer to any document(s) issued or to be issued by the Company for the information of holders of any of its securities, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
公司通訊指由本公司發出或將予發出以供其任何證券持有人參照的任何文件, 其中包括但不限於 (a) 董事會報告、年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; 及 (e) 通函。
 - By completing and returning this Request Form to request for the printed form of the Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications in printed form and in the language selected above.
當閣下填寫及寄回本申請表格以索取公司通訊的印刷本後, 即表示閣下確認擬收取按上方選擇之語言印製之所有日後的公司通訊的印刷本。
 - The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, or until expiry on 31 December 2026 (whichever is earlier). Further request in writing will be required if the Non-registered Shareholder prefers to continue receiving printed form of future Corporate Communications.
上述指示適用於本公司向閣下發出之所有日後的公司通訊, 直至閣下以合理時間書面通知本公司之香港股份過戶登記分處卓佳登捷時有限公司更改有關指示或直至2026年12月31日到期前有效 (以較早者為準)。其後, 若非登記股東希望繼續收到日後的公司通訊之印刷本, 則需要再作出書面請求。
 - For the avoidance of doubt, no additional instructions (other than those imprinted herein) given on this Request Form will be processed.
為免存疑, 任何在本申請表格上作出的額外指示 (本申請表格上所印列之指示除外) 概不受理。
 - If both English and Chinese versions of the Corporate Communications are combined into one document, printed form of the Corporate Communications with both English and Chinese versions will be sent to the Non-registered Shareholder requesting for printed form of any version(s) of the Corporate Communications.
若公司通訊的英文版本及中文版本合併為一份文件, 則公司通訊的英文版本及中文版本的印刷本將寄給要求索取任一版本之公司通訊印刷本的非登記股東。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Tengis Limited by mail at the above address.
本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《個人資料(私隱)條例》」)中「個人資料」的涵義相同。閣下是自願提供個人資料, 以用於處理閣下在本回條上所指示的指示(「該等用途」)。如閣下未能提供足夠資料, 本公司有可能無法處理閣下的指示。本公司可就該等用途, 將個人資料披露或轉移給本公司的附屬公司、股份登記處及/或向為本公司提供行政、電腦及其他服務的第三者服務供應商, 以及其他獲法例授權而要求取得有關資料的人士或其他與該等用途有關以及需要接收有關資料的人士。個人資料將在適當期間保留作履行該等用途(包括作核實及紀錄用途)。有關查閱及/或更正個人資料的要求可按照《個人資料(私隱)條例》提出, 而有關要求須以書面方式郵寄至卓佳登捷時有限公司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港