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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus of the Company dated 4 June 2007 (the "Prospectus") for detailed information about the Global Offering described before deciding whether or not to invest in the Shares thereby being offered.



SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382)

CLARIFICATION ANNOUNCEMENT

This announcement is made upon the request of the Stock Exchange on certain comment quoted on press articles on the results of the Placing.

Certain statements appearing in certain press articles on 4 June 2007 regarding the level of subscription with reference to the Placing were not made by the Company or the Sponsor. The book-building process of the Placing has not yet been completed. Investors should not unduly rely upon any unauthorised information (including comments or any opinion or commentary on press or other media) in making investment decision of the Offer Shares.

The Board refers to certain press articles dated 4 June 2007 in which verbal comment was quoted from Mr Wong Wei Keung ("**Mr Wong**"), an executive director of BNP Paribas Capital, to the effect that the results of the Placing were over subscribed. BNP Paribas Capital is the Sponsor and the Global Coordinator.

BNP Paribas Capital has clarified that Mr Wong had not made such a statement in respect of the subscription level of the Placing (the "**Statement**"). The Company and the Sponsor has neither released nor authorised the release of the Statement. The Company will issue the formal announcement on the results of the Global Offering on 14 June 2007.

Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Prospectus.

The Company noted that there had been press coverage on the Company's press conference held on 3 June 2007 and market commentary on the Global Offering. Certain statements appearing in certain press articles on 4 June 2007 regarding the level of subscription with reference to the Placing were not made by the Company or the Sponsor.

The Board refers to certain press articles dated 4 June 2007 in which verbal comment was quoted from Mr Wong to the effect that the results of the Placing were over subscribed. BNP Paribas Capital is the Sponsor and the Global Coordinator.

BNP Paribas Capital has clarified that Mr Wong had not made the Statement. The Company and the Sponsor has neither released nor authorised the release of the Statement. The Board would like to clarify that the comment made by Mr Wong was his general comment made in response to press enquiry only. The book-building process of the Placing has not yet been completed. The Company will issue a formal announcement

on the results of the Global Offering on 14 June 2007. **Investors should not unduly rely upon any unauthorised information (including comments or any opinion or commentary on press or other media) in making investment decision on the Offer Shares.**

The Board also confirms that all information regarding the Global Offering has been disclosed in the Prospectus in accordance with the requirements of the Companies Ordinance and the Listing Rules.

This announcement is issued at the request of the Stock Exchange taking account of Rule 11.13 of the Listing Rules and the Board confirms that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued.

Prospective investors should make any investment decision with respect to the Global Offering only after carefully reviewing and evaluating all of the information contained in the Prospectus. The Company and the Board accept full responsibility for the accuracy and completeness of the information contained in the Prospectus and this announcement.

Prospective investors should read the Prospectus carefully and the Company strongly cautions prospective investors not to place any reliance on any information contained in press articles or disseminated through other media, including, in particular, any financial projections, valuation or other forward-looking statements, certain of which may not be consistent with the information contained in the Prospectus.

By order of the Board
Sunny Optical Technology (Group) Company Limited
Ms Lee Suk Yee
Joint Company Secretary

Hong Kong, 5 June 2007

As at the date of this announcement, the Directors are:

Executive Directors

Mr Wang Wenjian, Mr Ye Liaoning, Mr Xie Minghua and Mr Wu Jinxian

Non-executive Directors

Mr Shao Yang Dong and Mr Li Tyson Sandy Ying Lun

Independent non-executive Directors

Dr Chang Mei, Dick (or Dr Dick Mei Chang), Mr Koji Suzuki, Dr Liu Xu and Mr Zhang Yuqing

*“Please also refer to the published version of this announcement in **South China Morning Post.**”*