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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

Sunny Optical Technology (Group) Company Limited (the “**Company**”) is pleased to announce that a meeting of the Board of Directors of Company will be held on 14 March 2012 at 27-29, Shunke Road, Yuyao, Zhejiang, China, for the purposes of, among other matters, considering and approving the announcement of the final results of Company for the year ended 31 December 2011, and considering the recommendation on the payment of a final dividend, if any.

By order of the Board

Sunny Optical Technology (Group) Company Limited

Wang Wenjian

Chairman and Executive Director

China, 28 February 2012

As at the date of this announcement, the Board comprises of Mr. Wang Wenjian, Mr. Ye Liaoning and Mr. Sun Yang, who are executive directors, and Mr. Sha Ye, who is non-executive director, and Dr. Liu Xu, Mr. Zhang Yuqing and Mr. Chu Peng Fei Richard, who are independent non-executive directors.