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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

FURTHER POSTPONEMENT OF BOARD MEETING AND FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND FIRST QUARTERLY RESULTS ANNOUNCEMENT

DELAY IN PUBLICATION OF ANNUAL RESULTS AND FIRST QUARTERLY RESULTS ANNOUNCEMENT

The Board wishes to inform the Shareholders that there will be a further delay in the publication of the Annual Results and First Quarterly Results announcement. The delay is mainly due to the fact that more time is required for physical arrival of prepaid goods and equipment to enable the Company's auditors and the Company to arrive at an agreeable carrying value to be presented in the financial statements. It is expected that the announcement of the Annual Results and First Quarterly Results will be delayed to on or before 21 February 2012.

Reference is made to the announcements of China AU Group Holdings Limited (the "Company") dated 15 September 2011, 23 September 2011, 30 September 2011, 2 November 2011 and 11 November 2011 in relation to the dates of meetings of the board of directors (the "Board") of the Company to be held for the purpose of, among other matters, considering and approving the annual results for the financial year ended 30 June 2011 (the "Annual Results") and the first quarterly results for the three months ended 30 September 2011 (the "First Quarterly Results") of the Company and its subsidiaries (collectively, the "Group") for publication.

* *For identification purpose only*

FURTHER POSTPONEMENT OF BOARD MEETING

The Board hereby announces that the meetings of the Board originally postponed to be held on or before 20 January 2012 for the purpose of considering and approving, among other matters, the Annual Results and First Quarterly Results will be further postponed to on or before 21 February 2012 for the reason mentioned below.

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”), the Company is required to publish its preliminary Annual Results on a date not later than three months after the end of the financial year, that is, on or before 30 September 2011.

The Board wishes to inform the shareholders (the “Shareholders”) of the Company that there will be a further delay in the publication of the Annual Results announcement. The delay is mainly due to the fact that more time is required for physical arrival of prepaid goods and equipment to enable the Company’s auditors and the Company to arrive at an agreeable carrying value to be presented in the financial statements. It is expected that the announcement of the Annual Results will be delayed to on or before 21 February 2012.

DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS ANNOUNCEMENT

Pursuant to Rule 18.79 of the GEM Listing Rules, the Company is required to publish its preliminary First Quarterly Results on a date not later than 45 days after the end of the financial period, that is, on or before 14 November 2011.

Due to the delay in publication of the Annual Results, the Company is unable to publish its First Quarterly Results for the three months ended 30 September 2011 by 14 November 2011 accordingly.

The Company will publish further announcement(s) to inform the Shareholders on the date of release of the Annual Results and First Quarterly Results.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 September 2011 pending the publication of the Annual Results and First Quarterly Results in accordance with the GEM Listing Rules and will remain suspended until further notice.

By Order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Vice Chairman

Hong Kong, 10 January 2012

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Chan Choi Har, Ivy, Mr. Wang Xiao Fei, Mr. Wang Shang Zhong and Mr. Ji He Qun; three non-executive directors, namely Mr. Cheung Tsun Hin, Samson, Mr. Chan Shun Kuen, Eric and Ms. Liu Xin; and three independent non-executive directors, namely Mr. Lam Wai Pong, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.