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China AU Group Holdings Limited

中國金豐集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8176)

CLARIFICATION

DELAY IN PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT

Due to the delay in publication of the Annual Results and First Quarterly Results, the Company is expected to not be able to publish its Interim Results on or before 14 February 2012 pursuant to Rule 18.78 of the GEM Listing Rules.

According to the Company’s announcement published on 10 January 2012, the publication of the Annual Results will be delayed to on or before 21 February 2012. The Company will publish further announcement(s) to inform the shareholders of the Company on the date of release of both the First Quarterly Results and Interim Results.

Reference is made to the announcements of China AU Group Holdings Limited (the “Company”) dated 15 September 2011, 23 September 2011, 30 September 2011, 2 November 2011, 11 November 2011 and 10 January 2012 (“the Announcements”) in relation to the dates of the meetings of the board of directors (the “Board”) of the Company to approve and the further delay in publication of both the annual results for the financial year ended 30 June 2011 (the “Annual Results”) and the first quarterly results for the three months ended 30 September 2011 (the “First Quarterly Results”) of the Company and its subsidiaries (collectively, the “Group”), and that the publication of the Annual Results will be delayed to on or before 21 February 2012.

EXPECTED DELAY IN PUBLICATION OF THE INTERIM RESULTS ANNOUNCEMENT

Pursuant to Rule 18.78 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”), the Company is required to publish its preliminary interim results for the six months ended 31 December 2011 (the “Interim Results”) on a date not later than 45 days after the end of the financial period, that is, on or before 14 February 2012.

* *For identification purpose only*

Due to the delay in publication of the Annual Results and the First Quarterly Results, the Company is expected not to be able to publish its Interim Results on or before 14 February 2012 pursuant to Rule 18.78 of the GEM Listing Rules.

The Company will publish further announcement(s) to inform the shareholders of the Company on the dates of the Board meetings approving and date of release of the Annual Results, the First Quarterly Results and the Interim Results.

SUSPENSION OF TRADING

Trading in shares of the Company on the Stock Exchange has been suspended from 9 a.m. on 30 September 2011 pending the publication of the Annual Results and the First Quarterly Results in accordance with the GEM Listing Rules and will remain suspended until further notice.

By Order of the Board
China AU Group Holdings Limited
Chan Choi Har, Ivy
Vice Chairman

Hong Kong, 13 January 2012

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Chan Choi Har, Ivy, Mr. Wang Xiao Fei, Mr. Wang Shang Zhong and Mr. Ji He Qun; three non-executive directors, namely Mr. Cheung Tsun Hin, Samson, Mr. Chan Shun Kuen, Eric and Ms. Liu Xin; and four independent non-executive directors, namely Mr. Leung Yiu Cho, Mr. Lam Wai Pong, Mr. Cheng Hai and Ms. Zhao Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the website of the Company at www.bluspa.com.